BHARATAM VENTURES LIMITED

(Formerly known as PET PLASTICS LIMITED)
1301,13th Floor, Signature Business Park,
Commercial Premises CHSL, Postal Colony,
Near Fine Arts Society, Chembur, Mumbai,
Pin Code – 400071, Maharashtra, India

Contact No – +91 82370 27000
Email Id – connect@bharatamventures.com
Website – www.bharatamventures.com
CIN – L66190MH1985PLC037217

NOTICE

Notice is hereby given that the 41st Annual General Meeting ("AGM") of Bharatam Ventures Limited (Formerly known as Pet Plastics Limited) ("the Company") will be held on Wednesday, September 16, 2026 at 12.00 P.M. (IST) at the registered office of the Company, situated at Office No 1301, 13th Floor, Signature Business Park, Commercial Premises CHSL, Postal Colony, Chembur, Mumbai - 400071, to transact the following business:

ORDINARY BUSINESS:

ITEM NO. 1 – ADOPTION OF AUDITED STANDALONE AND CONSOLIFINANCIAL STATEMENTS:

To receive, consider and adopt the Audited Standalone and Consolidated Financial Statements of the Company for the financial year ended March 31, 2026, together with the Reports of the Board of Directors and the Auditors thereon, and in that regard, to pass the following resolution as an **Ordinary Resolution**:

"**RESOLVED THAT** the Audited Standalone and Consolidated Financial Statements of the Company for the financial year ended March 31, 2026, comprising the Balance Sheet as at March 31, 2026, the Statement of Profit and Loss and the Cash Flow Statement for the year ended on that date, together with the Notes and Schedules forming part thereof, and the Reports of the Board of Directors and the Auditors thereon, as circulated to the Members, be and are hereby received, considered and adopted."

ITEM NO. 2 - APPOINTMENT OF M/s. N K MITTAL & ASSOCIATES, CHARTERED ACCOUNTANTS, AS STATUTORY AUDITORS OF THE COMPANY:

To appoint M/s. N K Mittal & Associates, Chartered Accountants (Firm Registration No. 113281W), as Statutory Auditors of the Company for a first term of five consecutive years and to fix their remuneration, and in this regard to consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution:**

"RESOLVED THAT pursuant to the provisions of Sections 139, 141, 142 and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Audit and Auditors) Rules, 2014 and Rule 3 thereof (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), and the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and pursuant to the recommendation of the Audit Committee and the Board of Directors of the Company, M/s. N K Mittal & Associates, Chartered Accountants (ICAI Firm

Registration No. 113281W), who have offered themselves for appointment and have confirmed their eligibility in terms of Sections 139 and 141 of the Companies Act, 2013, be and are hereby appointed as the Statutory Auditors of the Company for a first term of five (5) consecutive years, to hold office from the conclusion of this 41ST Annual General Meeting until the conclusion of the 45th Annual General Meeting of the Company to be held in the calendar year 2031, to conduct the statutory audit of the Company for the financial years 2026-27 to 2030-31 (both inclusive).

RESOLVED FURTHER THAT the Statutory Auditors so appointed be paid a remuneration as per the mutual agreement, plus applicable taxes and reimbursement of actual out-of-pocket expenses incurred by them in connection with the audit, and such additional fees as may be mutually agreed for certification, tax audit, limited review of quarterly financial results and other permissible services rendered under Section 144 of the Companies Act, 2013.

RESOLVED FURTHER THAT the Board of Directors of the Company (including the Audit Committee thereof, or any person authorised by the Board in this behalf) be and is hereby authorised to alter, vary, revise and finalise the remuneration payable to the Statutory Auditors for the remaining financial years of their term, and to alter and vary the terms and conditions of their appointment, in such manner and to such extent as may be mutually agreed with the Statutory Auditors.

RESOLVED FURTHER THAT any Director, the Chief Financial Officer or the Company Secretary of the Company be and is hereby severally authorised to file the necessary e-forms, including Form ADT-1, with the Registrar of Companies, to make the requisite intimations and disclosures to the BSE Limited, and to do all such acts, deeds, matters and things as may be deemed necessary, proper or expedient to give effect to this resolution.

SPECIAL BUSINESS:

ITEM NO. 3 – APPOINTMENT OF MR. KETAN ISHWARLAL KATARIA (DIN: 01943753) AS A DIRECTOR (PROMOTER, NON-EXECUTIVE) OF THE COMPANY:

To consider and, if thought fit, to pass, with or without modification(s), the following resolution as a **Special Resolution**:

"**RESOLVED THAT** pursuant to the provisions of Sections 152, 161(1) and other applicable provisions, if any, of the Companies Act, 2013 ("**the Act**") read with the Companies (Appointment and Qualification of Directors) Rules, 2014 and Schedule IV to the Act (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), the applicable provisions of the Securities and Exchange Board of India (Listing

Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**") and the Articles of Association of the Company, **Mr. Ketan Ishwarlal Kataria (DIN: 01943753)**, who was appointed as an Additional Director of the Company in the category of Promoter, Non-Executive Director by the Board of Directors with effect from August 14, 2026 and who holds office up to the date of this Annual General Meeting in terms of Section 161(1) of the Act, be and is hereby appointed as a Director of the Company in the category of Promoter, Non-Executive Director, liable to retire by rotation.

RESOLVED FURTHER THAT the Board of Directors of the Company (including any Committee thereof or any person authorised by the Board in this behalf) be and is hereby authorised to do all such acts, deeds, matters and things and to execute all such documents, instruments and writings as may be necessary, proper or expedient to give effect to this resolution, including filing of the requisite forms and returns with the Registrar of Companies and intimations to the Stock Exchange."

ITEM NO. 4 – APPOINTMENT OF MR. PRAVIN SHANTARAM THIGALE (DIN: 09182612) AS A DIRECTOR (PROFESSIONAL, EXECUTIVE) OF THE COMPANY:

To consider and, if thought fit, to pass, with or without modification(s), the following resolution as a **Special Resolution**:

"**RESOLVED THAT** pursuant to the provisions of Sections 152, 161(1) and other applicable provisions, if any, of the Companies Act, 2013 ("**the Act**") read with the Companies (Appointment and Qualification of Directors) Rules, 2014 (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), the applicable provisions of the SEBI Listing Regulations and the Articles of Association of the Company, **Mr. Pravin Shantaram Thigale (DIN: 09182612)**, who was appointed as an Additional Director of the Company in the category of Professional, Executive Director by the Board of Directors with effect from August 14, 2026 and who holds office up to the date of this Annual General Meeting in terms of Section 161(1) of the Act, be and is hereby appointed as a Director of the Company in the category of Professional, Executive Director, liable to retire by rotation.

RESOLVED FURTHER THAT the Board of Directors of the Company (including any Committee thereof or any person authorised by the Board in this behalf) be and is hereby authorised to do all such acts, deeds, matters and things and to execute all such documents, instruments and writings as may be necessary, proper or expedient to give effect to this resolution."

ITEM NO. 5 – APPOINTMENT OF MR. RAHUL CHANDRATRE (DIN: 02653975) AS A DIRECTOR (NON-EXECUTIVE, NON-INDEPENDENT) OF THE COMPANY:

To consider and, if thought fit, to pass, with or without modification(s), the following resolution as a **Special Resolution**:

"**RESOLVED THAT** pursuant to the provisions of Sections 152, 160, 161(1) and other applicable provisions, if any, of the Companies Act, 2013 ("**the Act**") read with the Companies (Appointment and Qualification of Directors) Rules, 2014 (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), the applicable provisions of the SEBI Listing Regulations and the Articles of Association of the Company, **Mr. Rahul Chandratre (DIN: 02653975)**, who was appointed as an Additional Director of the Company in the category of Non-Executive, Non-Independent Director by the Board of Directors with effect from May 28, 2026 and who holds office up to the date of this Annual General Meeting in terms of Section 161(1) of the Act, and in respect of whom the Company has received a notice in writing under Section 160(1) of the Act from a Member proposing his candidature for the office of Director, be and is hereby appointed as a Director of the Company in the category of Non-Executive, Non-Independent Director, liable to retire by rotation.

RESOLVED FURTHER THAT the Board of Directors of the Company be and is hereby authorised to do all such acts, deeds, matters and things and to execute all such documents, instruments and writings as may be necessary, proper or expedient to give effect to this resolution."

ITEM NO. 6 – INCREASE IN THE AUTHORISED SHARE CAPITAL OF THE COMPANY AND CONSEQUENTIAL ALTERATION OF CLAUSE V OF THE MEMORANDUM OF ASSOCIATION:

To consider and, if thought fit, to pass, with or without modification(s), the following resolution as an **Ordinary Resolution**:

"**RESOLVED THAT** pursuant to the provisions of Sections 13, 61(1)(a), 64 and other applicable provisions, if any, of the Companies Act, 2013 ("**the Act**") read with the Companies (Share Capital and Debentures) Rules, 2014 and the Companies (Incorporation) Rules, 2014 (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), and the Articles of Association of the Company, and subject to such approvals, consents, permissions and sanctions as may be required from the Registrar of Companies, the Securities and Exchange Board of India, BSE Limited and/or any other statutory or regulatory authority, the consent of the Members of the Company be and is hereby accorded to increase the Authorised Share Capital of the Company from the existing **₹50,00,000/- (Rupees Fifty Lakhs only) divided into 5,00,000 (Five Lakhs) Equity Shares of ₹10/- (Rupees Ten only) each** to **₹40,50,00,000/- (Rupees Forty Crores Fifty Lakhs only) divided into 4,05,00,000 (Four Crores Five Lakhs) Equity Shares of ₹10/- (Rupees Ten only) each**.

RESOLVED FURTHER THAT the existing Clause V of the Memorandum of Association of the Company be and is hereby altered by deleting the same and substituting in its place the following new Clause V:

"***V. The Authorised Share Capital of the Company is ₹40,50,00,000/- (Rupees Forty Crores Fifty Lakhs only) divided into 4,05,00,000 (Four Crores Five Lakhs) Equity Shares of ₹10/- (Rupees Ten only) each, with power to increase, reduce, consolidate, sub-divide or otherwise alter the share capital of the Company in accordance with the provisions of the Companies Act, 2013 and the Articles of Association of the Company.***"

RESOLVED FURTHER THAT the Board of Directors of the Company be and is hereby authorised to do all such acts, deeds, matters and things and to take all such steps as may be necessary, proper or expedient to give effect to this resolution, including payment of the requisite fees and stamp duty and filing of the requisite forms, returns and documents with the Registrar of Companies and other statutory or regulatory authorities, and to make such modifications, alterations or amendments therein as may be required or suggested by any such authority."

ITEM NO. 7 – ALTERATION OF CLAUSE III(A) – MAIN OBJECTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY:

To consider and, if thought fit, to pass, with or without modification(s), the following resolution as a **Special Resolution**:

"**RESOLVED THAT** pursuant to the provisions of Section 13 and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Incorporation) Rules, 2014, and subject to the approval of the members of the Company by way of a Special Resolution and subject to such approvals, permissions and sanctions as may be necessary from the Registrar of Companies, Stock Exchange(s) where the securities of the Company are listed, and/or any other regulatory authority(ies), the consent of the Members of the Company be and is hereby accorded to alter Clause III(A) – Main Objects of the

Memorandum of Association of the Company by inserting the following new sub-clause(s) after the existing sub-clause(s):

"2. To carry on in India and elsewhere the business of manufacturing, producing, processing, refining, milling, extracting, crushing, blending, fortifying, packaging, branding, preserving, storing, warehousing, transporting, buying, selling, importing, exporting, distributing and otherwise dealing in all types of agricultural, horticultural, plantation and agro-based commodities and products, including but not limited to sugar and sugarcane, refined and raw sugar, pharmaceutical grade sugar, sugar cubes, sachets, branded, fortified and value-added sugar products, jaggery, natural and artificial sweeteners and sugar substitutes, grains, cereals, pulses, oilseeds, edible and non-edible oils and oil derivatives, spices, plantation produce, fruits, vegetables, starch and starch derivatives, animal feed and cattle feed, and all by-products, co-products, intermediates, derivatives and allied products arising from or used in connection with any of the foregoing; and to acquire, set up, promote, invest in, collaborate or enter into joint ventures, strategic alliances, technical or financial arrangements, partnerships or other associations with any person, firm, body corporate or entity engaged in or connected with the aforesaid or any similar or allied business, whether in India or abroad; and to carry on all such other activities as may be necessary, incidental or conducive to the attainment of the aforesaid objects, as may be permitted by law."

RESOLVED FURTHER THAT the existing sub-clause(s) of Clause III(A) – Main Objects of the Memorandum of Association of the Company shall remain unchanged and shall continue to be in full force and effect.

RESOLVED FURTHER THAT the altered Memorandum of Association of the Company incorporating the aforesaid amendments, as placed before the Members, be and is hereby approved.

RESOLVED FURTHER THAT Any director of the Company and Company Secretary, be and are hereby authorized to sign the Notice of General Meeting and Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 and to do all such acts, deeds, matters and things as may be necessary, desirable or expedient in connection with the proposed alteration of the Memorandum of Association of the Company, including filing of necessary forms with Ministry of Corporate Affairs, intimation to Stock Exchanges, publication of notice (if required), obtaining approvals, and to settle any questions or difficulties that may arise in this regard."

ITEM NO. 8 – ALTERATION IN CLAUSE 8 OF THE ARTICLES OF ASSOCIATION OF COMPANY:

To consider and, if thought fit, to pass, with or without modification(s), the following resolution as a **Special Resolution**:

"**RESOLVED THAT** pursuant to the provisions of Section 14 and other applicable provisions, if any of the Companies Act 2013 (including any statutory modification(s) or re-enactment thereof, for the time being in force), the consent of the shareholders of the Company be and is hereby accorded to alter the Articles of Association of the Company by inserting new Clause i.e., 8. 1. (D) of Articles of Association of the Company with the following Article:

"8. 1. (D) Notwithstanding anything contained, further issue of securities may be made in any manner whatsoever as the Board may determine including by way of preferential offer or private placement, subject to and in accordance with the Act and the rules and in accordance with the pricing method prescribed to the listed entities under the regulations issued by Securities Exchange Board of India from time to time."

RESOLVED FURTHER THAT Board of Directors of the Company be and is hereby authorized to make, alter, accept any changes as may be required and to settle any doubts / clarifications that may arise in this regard and to do all the acts, deeds and things in their absolute discretion, for the purpose of making all such filings with the Registrar of Companies as may be required in relation to the aforesaid purpose and further to do all such acts, deeds, matters and things as may be deemed necessary to give effect to this aforesaid resolution."

ITEM NO. 9 – SHIFTING OF THE REGISTERED OFFICE OF THE COMPANY FROM MUMBAI TO PUNE (FROM THE JURISDICTION OF THE REGISTRAR OF COMPANIES, MUMBAI TO THE JURISDICTION OF THE REGISTRAR OF COMPANIES, PUNE):

To consider and, if thought fit, to pass, with or without modification(s), the following resolution as a **Special Resolution**:

"**RESOLVED THAT** pursuant to the provisions of Section 12 and other applicable provisions, if any, of the Companies Act, 2013 ("**the Act**") read with Rule 28 of the Companies (Incorporation) Rules, 2014 (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), and subject to the confirmation of the Regional Director, Western Region, Mumbai, and such other approvals, permissions and sanctions as may be required, the consent of the Members of the Company be and is hereby accorded for shifting of the Registered Office of the Company from **Office No. 1301, 13th Floor, Signature Business Park, Commercial Premises CHSL, Postal Colony, Near Fine Arts Society, Chembur, Mumbai – 400071, Maharashtra, India**, falling within the jurisdiction of the Registrar of Companies, Mumbai, to **Office No. 503, Marisoft-1, Survey No. 15, Marigold Premises, Pune – 411014, Maharashtra, India**, falling within the jurisdiction of the Registrar of Companies, Pune.

RESOLVED FURTHER THAT the Managing Director and/or the Company Secretary of the Company be and are hereby severally authorised to make an application in **Form INC-23** to the Regional Director, Western Region, Mumbai, for confirmation of the aforesaid shifting of the Registered Office from the jurisdiction of the Registrar of Companies, Mumbai to the jurisdiction of the Registrar of Companies, Pune, and to give such undertakings, declarations and affidavits and to accept such conditions and modifications as may be imposed or required by the Regional Director.

RESOLVED FURTHER THAT the Managing Director and/or the Company Secretary of the Company be and are hereby severally authorised to file **Form MGT-14, Form INC-28 and Form INC-22** and all other necessary forms, returns, applications, declarations, affidavits, documents and papers with the Regional Director, the Registrar of Companies, BSE Limited, the depositories and any other statutory or regulatory authority, and to do all such acts, deeds, matters and things as may be necessary, proper or incidental to give effect to this resolution."

ITEM NO. 10 – ISSUE OF CONVERTIBLE WARRANTS ON A PREFERENTIAL BASIS:

To consider and, if thought fit, to pass, with or without modification(s), the following resolution as a **Special Resolution**:

"RESOLVED THAT pursuant to Section 62 (1)(c), Section 42 and other applicable provisions of the Companies Act, 2013 and the rules framed there under (including any statutory modification or re-enactment thereof, for the time being in force) and enabling provisions in the Memorandum and Articles of Association of the Company and in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ('the SEBI ICDR Regulations') and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the SEBI Listing Regulations') and the Listing Agreement entered into by the Company with the Stock Exchange(s) where the shares of the Company are listed and subject to approvals, consents, permissions and sanctions of any other authorities / institutions and subject to such conditions as may be prescribed by any of them while granting any such approvals, consents, permissions and sanctions and which may be agreed to by the Board of Directors (hereinafter referred to as the "Board" which terms shall be deemed to include any Committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this resolution), the consent and approval of the members of the Company ("Members") be and is hereby accorded to the Board to create, offer, issue, allot and deliver in one or more tranches upto 4,00,00,000 Convertible Warrants at an issue price of Rs. 10/- per Warrant, aggregating to Rs. 40,00,00,000/- (Rupees Forty Crores Only) to Promoter and Non-Promoters Category, on a preferential basis to the proposed allottees as mentioned below, on such terms, and conditions as may be determined by the Board in accordance with the SEBI ICDR Regulations or other provisions of law as may be prevailing at the time.

S. No.	Name of Proposed Allottees	No. of Warrants to be issued	Category
1.	Abhinath Manikrao Shinde	2,20,82,000	Current Status/ Proposed Status - Promoter
2.	Ketan Ishwarlal Kataria	29,08,000	Current Status/ Proposed Status - Promoter
3.	Mangesh Mukund Dehedkar	1,00,000	Current Status/ Proposed Status - Non-Promoter
4.	Vyankat Shrimant Deshamukh	7,80,000	Current Status/ Proposed Status - Non-Promoter
5.	Pankaj Subhash Gaikwad	3,90,000	Current Status/ Proposed Status - Non-Promoter
6.	Sudarshan Subhash Gaikwad	7,80,000	Current Status/ Proposed Status - Non-Promoter
7.	Sawata Kaduram Patil	7,80,000	Current Status/ Proposed Status - Non-Promoter
8.	Avinash Purushottom Kale	3,90,000	Current Status/ Proposed Status - Non-Promoter
9.	Kishor Laxmanrao Sonkusare	60,000	Current Status/ Proposed Status - Non-Promoter
10.	Ankush Asaram Masure	7,80,000	Current Status/ Proposed Status - Non-Promoter
11.	Krishna Prabhakar Masure	11,70,000	Current Status/ Proposed Status - Non-Promoter
12.	Ajay Shivkumar Mishra	60,000	Current Status/ Proposed Status - Non-Promoter
13.	Kalpana Aashish Nanda	2,00,000	Current Status/ Proposed Status - Non-Promoter
14.	Aruna Ashok Raut	7,80,000	Current Status/ Proposed Status - Non-Promoter
15.	Vivek Vilas Sandanse	3,90,000	Current Status/ Proposed Status - Non-Promoter
16.	Dnyanoba Shivaji Solankar	3,90,000	Current Status/ Proposed Status - Non-Promoter
17.	Ganesh Gopalrao Yadav	60,000	Current Status/ Proposed Status - Non-Promoter
18.	Chandani Dnyaneshwar Zambre	3,90,000	Current Status/ Proposed Status - Non-Promoter

S. No.	Name of Proposed Allottees	No. of Warrants to be issued	Category
19.	Dnyaneshwar Sitaram Zambare	7,80,000	Current Status/ Proposed Status - Non-Promoter
20.	Anjali Ashok Raut	3,90,000	Current Status/ Proposed Status - Non-Promoter
21.	Ashok Bhimrao Shinde	7,80,000	Current Status/ Proposed Status - Non-Promoter
22.	Masure Nikita Ankush	3,90,000	Current Status/ Proposed Status - Non-Promoter
23.	Atul Subhash Shinde	7,80,000	Current Status/ Proposed Status - Non-Promoter
24.	Shubham Parmeshwar Shinde	3,90,000	Current Status/ Proposed Status - Non-Promoter
25.	Hitendra Bhanji Mange	4,00,000	Current Status/ Proposed Status - Non-Promoter
26.	Manjulaben Dinesh Bhadra	2,00,000	Current Status/ Proposed Status - Non-Promoter
27.	Ramesh Dhondiram Lukad	15,00,000	Current Status/ Proposed Status - Non-Promoter
28.	Kajal Chetan Kakariya	1,00,000	Current Status/ Proposed Status - Non-Promoter
29.	Rachana Ujjwal Zamad	1,00,000	Current Status/ Proposed Status - Non-Promoter
30.	Sarthak Vijlani	17,00,000	Current Status/ Proposed Status - Non-Promoter
	Total	**4,00,00,000**	

RESOLVED FURTHER THAT in terms of the provisions of Chapter V of the SEBI ICDR Regulations, the relevant date for determining the minimum issue price for the Preferential Allotment of the Convertible Warrants is August 17, 2026, being the date 30 days prior to the date of this Annual General Meeting and the minimum issue price has been determined accordingly in terms of the applicable provisions of the SEBI ICDR Regulations.

RESOLVED FURTHER THAT, without prejudice to the generality of the above, the issue of Convertible Warrants and the resultant Equity Shares to be allotted on exercise of such Warrants shall be subject to the following terms and conditions apart from others as prescribed under applicable laws:

a. The warrant holder shall pay an amount equivalent to at least 25% of the price fixed per warrant in terms of the SEBI (ICDR) Regulations on or before the allotment of warrants. Upon exercise of the option of conversion of the warrants into Equity shares by the warrant holder, the price equivalent to 75% of the issue price per warrant shall be payable on exercising the right of conversion of warrants. If the option to acquire equity shares pursuant to conversion of warrants is not exercised within the prescribed time period of 18 months from the date of allotment of warrants, then such warrants shall lapse and the amount paid under this clause shall be forfeited by the Company.

b. The said Warrants shall be issued and allotted by the Company to Promoter and Non-Promoter categories of persons within a period of 15 days from the date of passing of this resolution in dematerialized form provided that in case the allotment of the said Warrants is pending on account of pendency of any approval or permission by any regulatory authority or the Government of India, the allotment shall be completed within a period of 15 days from the date of receipt of last such approval or permissions.

c. The Equity Shares allotted on conversion of the Warrants shall rank *pari passu* in all respects (including voting powers and the right to receive dividend), with the existing Equity Shares of the Company from the date of allotment thereof and shall be subject to the provisions of the Memorandum and Articles of Association of the Company.

d. The Warrants may be exercised by the Warrant Holder, in one or more tranches, at any time on or before the expiry of 18 (Eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised along with the aggregate amount payable thereon, prior to or at the time of conversion. The Company shall accordingly, without any further approval from the Members of the Company, issue and allot the corresponding number of Equity Shares and perform such actions as required to credit the Equity Shares to the depository account and entering the name of allottee in the records of the Company as the registered owner of such Equity Shares. Upon exercise of the option by the allottee to convert the warrants in to Equity Shares, the Company shall ensure that the allotment of Equity Shares pursuant to exercise of the warrants is completed within 15 days from the date of such exercise by the allottee.

e. The Warrants shall be exercised in a manner that is in compliance with the minimum public shareholding norms prescribed for the Company under the SEBI Listing Regulations and the Securities Contracts (Regulation) Rules, 1957.

f. The issue of the Warrants as well as Equity Shares arising from the exercise of the Warrants shall be governed by the regulations and guidelines issued by SEBI or any other statutory authority as the case may be including any modifications thereof.

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g. The Warrants do not give any rights/entitlements to the Warrant holders as that of the shareholder of the Company.

h. The Warrants and the Equity Shares allotted pursuant to exercise of such Warrants shall be subject to a lock-in for such period as specified under applicable provisions of the SEBI ICDR Regulations and allotted equity shares shall be listed on the stock exchanges subject to the receipt of necessary permissions and approvals.

The Company shall procure the listing and trading approvals for the Equity Shares to be issued and allotted to the Warrant holders upon exercise of the Warrants from the relevant Stock Exchanges in accordance with the SEBI Listing Regulations and all other applicable laws, rules and regulation.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board be and is hereby authorised to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, desirable or expedient for such purpose, including without limitation, issuing clarifications, resolving all questions of doubt, effecting any modifications or changes to the foregoing (including modification to the terms of the issue of Equity Shares), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Issue) and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the Members of the Company and to settle all questions, difficulties or doubts that may arise in regard to the offer and acceptance of such conditions as may be imposed or prescribed by any regulatory, statutory authority or Government of India, while granting such approvals, consents, permissions and sanctions, issuing and allotment of the Equity Shares including the resultant Equity Shares and listing thereof with the Stock Exchange as appropriate and utilization of proceeds of the issue, filing of necessary forms with Registrar of Companies, Opening of separate bank account, filing of corporate action forms with depositories i.e., National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) and take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.

RESOLVED FURTHER THAT the Board be and is hereby authorised to delegate all or any of the powers herein conferred, as it may deem fit in its absolute discretion, to any Committee of the Board or any one or more Director(s) / Company Secretary / any Officer(s) of the Company to give effect to the aforesaid resolution."

ITEM NO. 11: APPROVAL OF MATERIAL RELATED PARTY TRANSACTION(S) UNDER SECTION 188 OF THE COMPANIES ACT, 2013 AND REGULATION 23 OF THE SEBI LODR REGULATIONS:

To consider and, if thought fit, to pass the following resolution as a Special Resolution:

"**RESOLVED THAT** pursuant to the provisions of Section 188 and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Meetings of Board and its Powers) Rules, 2014, and Regulation 23(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (including Schedule XII thereto, as substituted by the SEBI (LODR) (Fifth Amendment) Regulations, 2025) and subject to such other approvals, permissions and sanctions as may be necessary, and pursuant to the recommendation of the Audit Committee and approval of the Board of Directors, the consent of the Members of the Company be and is hereby accorded to the Company entering into / continuing the following related party transaction(s) for the Financial Year 2026-27, with the related party/parties, on the terms as set out in the Explanatory Statement annexed to this Notice:"

S. No.	Name of the Related Party	PAN	Relationship	Nature of Transaction	Maximum Amount / Value approved (₹)
1	Mr. Abhinath Manikrao Shinde	BQYPS1557B	Director	Unsecured Loan taken from Director	₹ 1,00,00,000
2	Vyenkatesh Goldcare Private Limited	AAKCG1924A	Common Shareholder	Unsecured Loan taken from related entity	₹ 10,00,00,000
3	Vyenkatesh Goldcare Private Limited	AAKCG1924A	Common Shareholder	Sale of Service	₹ 10,00,00,000
4	Vyenkatesh Global Ventures Private Limited	AAVCS4001P	Common Shareholder	Unsecured Loan taken from related entity	₹ 10,00,00,000

S. No.	Name of the Related Party	PAN	Relationship	Nature of Transaction	Maximum Amount / Value approved (₹)
5	Bharatam Finotech Private Limited	AAMCB9209K	Common Shareholder	Unsecured Loan taken from related entity	₹ 10,00,00,000
6	Bharatam Finotech Private Limited	AAMCB9209K	Common Shareholder	Sale of Service	₹ 10,00,00,000
7	Penganga Sakhar Karkhana Private Limited	AAMCP2929G	Common Director	Unsecured Loan given to related entity	₹ 50,00,00,000
8	Mr. Vijay Thakkar	BBRPT4565Q	Non-Executive Director	Sitting Fees	₹ 1,00,000
9	Mr. Harshad Patel	BWPPP2387H	Non-Executive Director	Sitting Fees	₹ 1,00,000

"**RESOLVED FURTHER THAT** the aforesaid approval is granted as an omnibus approval and shall be valid up to the date of the next Annual General Meeting of the Company, in accordance with Regulation 23(3)/(8) of the SEBI LODR Regulations."

"**RESOLVED FURTHER THAT** the Board of Directors of the Company (including any Committee thereof) be and is hereby authorised to take all such steps and to do all such acts, deeds, matters and things and to execute all such documents, instruments and writings as may be required, to give effect to this resolution."

By Order of the Board
For Bharatam Ventures Limited
(Formerly known as Pet Plastics Limited)
Sd/-

Mr. Abhinath Shinde
Managing Director
DIN: 07076684

Dated: 14th August, 2026
Place: Mumbai

NOTES:

1. A member entitled to attend and vote at the Annual General Meeting (the "AGM"/the "Meeting") is entitled to appoint proxies to attend and vote on a poll instead of himself/herself and the proxy need not be a member of the Company.

2. A person can act as a proxy on behalf of members not exceeding fifty (50) and holding in the aggregate not more than ten (10) percent of the total share capital of the Company carrying voting rights. A member holding more than ten (10) percent of the total share capital of the Company carrying voting rights may appoint a single person as proxy for any other person or shareholder.

During the period beginning 24 hours before the time fixed for the commencement of the meeting and ending with the conclusion of the meeting, a member would be entitled to inspect the proxies lodged at any time during the business hours of the Company, provided that not less than three days of notice in writing is given to the Company.

3. Proxy form and attendance slip are enclosed, proxies in order to be valid must reach at the registered office of the company not less than 48 hours before the commencement of the meeting.

4. Corporate members are encouraged to attend and vote at the meeting. Corporate members are requested to send a certified copy of the Board resolution authorizing their representative to attend the meeting vote on their behalf at the meeting. The Copy of the same required to email to connect@bharatamventures.com with a copy marked to ivote@bigshareonline.com

5. Explanatory Statement pursuant to section 102(1) of the Companies Act, 2013 ("the Act") in respect of special business set out in notice, wherever applicable, is annexed hereto.

6. In case of joint holders attending the Meeting, only such joint holder who is higher in order of names will be entitled to vote at the meeting.

7. Members who hold shares in the Dematerialized form are requested to bring their Client ID and DP ID numbers for easy identification of attendance at the Meeting.

8. Members, Proxies and Authorized Representatives are requested to bring the Attendance Slip enclosed herewith, duly completed, and signed, mentioning therein details of their DP ID and Client ID / Folio No.

9. Members are requested to notify immediately changes in their respective address, if any, to the Company's Registered Office quoting their Folio No. We request Members to update their email address with their Depository Participants to send communications electronically.

10. In compliance with the Ministry of Corporate Affairs ("MCA") Circulars and SEBI Circulars, Notice of the AGM along with the Annual Report 2025-26 is being sent only through electronic mode to those Members whose e-mail address is registered with the Company/ Depository Participants (DPs). Members may note that the Notice and Annual Report 2025-26 will be available on the Company's website at https://www.bharatamventures.com/ and websites of the Stock Exchanges i.e., BSE Limited.

11. The Notice calling the meeting will be placed on the website of the Company at https://www.bharatamventures.com/. The Notice can also be accessed from the websites of the Stock Exchanges i.e. BSE Limited at www.bseindia.com respectively and the Notice will also be available on the website of Company's Registrar and Transfer Agent BigShare services Pvt. Ltd. https://ivote.bigshareonline.com (agency for providing the Remote e-Voting facility).

12. SEBI has mandated the submission of the Permanent Account Number (PAN) by every participant in the securities market. Members holding shares in electronic form are, therefore, requested to submit their PAN to their depository participant(s). Members holding shares in physical form are required to submit their PAN details to the RTA.

13. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), the Company has provided facility of remote e-voting to its Members in

respect of the business to be transacted at the AGM. For this purpose, the Company has entered an arrangement with BigShare services Pvt. Ltd. for facilitating voting through electronic means, as the authorized e-Voting's agency. The facility of casting votes by a member using remote e-voting will be provided by BigShare services Pvt. Ltd.

14. The Register of Directors and Key Managerial Personnel and their shareholding, maintained under Section 170 of the Act, and the Register of Contracts or Arrangements in which the directors are interested, maintained under Section 189 of the Act, will be available for inspection by the members during the AGM.

15. Members holding shares in physical form are requested to approach a Depository Participant for dematerializing the shares so that the shareholding particulars can be electronically kept and the loss of certificate, etc. can be avoided. Furthermore, SEBI (Listing Obligations and Disclosure Requirements) (Fourth Amendment) Regulations, 2018 notified on 8th June, 2018 states that w.e.f. 5th December 2018, except in case of transmission or transposition of securities, requests for effecting transfer of securities shall not be processed unless the securities are held in the dematerialized form with a depository.

16. The e-voting period commences on Sunday, September 13, 2026 at 09:00 A.M. (IST) and ends on Tuesday, September 15, 2026 at 05:00 P.M. (IST). During this period, members holding share either in physical or dematerialized form, as on cut-off date, i.e., as on Wednesday, September 9, 2026 may cast their votes electronically. The e-voting module will be disabled by BigShare services Pvt. Ltd. for voting thereafter. A member will not be allowed to vote again on any resolution on which vote has already been cast. The voting rights of members shall be proportionate to their share of the paid-up equity share capital of the Company as on the cut-off date, i.e., as on Wednesday, September 9, 2026.

17. Any person who acquires shares of the Company and becomes a Member of the Company after sending of the Notice and holding shares as of the cut-off date, may obtain the login ID and password by sending a request at connect@bharatamventures.com or investor@bigshareonline.com. However, if he / she is already registered with BigShare Services Pvt Ltd for remote e-voting then he / she can use his / her existing user ID and password for casting the vote.

18. Members are requested to address all correspondence, to the RTA, BigShare Services Pvt. Ltd, Registrars and Share Transfer Agents, Pinnacle Business Park, Office No S6-2, 6th, Mahakali Caves Rd, next to Ahura Centre, Andheri East, Mumbai, Maharashtra 400093| Phone: 91-22-6263 8200, E-mail- investor@bigshareonline.com.

19. SEBI has decided that securities of listed companies can be transferred only in dematerialized form from December 5, 2018. In view of the above and to avail various benefits of dematerialization, members are advised to dematerialize shares held by them in physical form.

20. Members can avail of the facility of nomination in respect of shares held by them in physical form pursuant to the provisions of Section 72 of the Companies Act, 2013 read with Rule 19(1) of the Companies (Share Capital and Debentures) Rules, 2014. Members desiring to avail of this facility may send their nomination in the prescribed Form No. SH-13 duly filled in to RTA at the address mentioned at point 19 of the notice. Members holding shares in electronic form may contact their respective Depository Participants for availing this facility. If a member desires to cancel the earlier nomination and record fresh nomination, he/she may submit the same in Form No. SH-13. Both the forms are also available on the website of the Company at the web-link: https://www.bharatamventures.com/.

21. **Mr. Krishna Kumar, Proprietor of M/s. JK & Associates, Practising Company Secretaries** an Independent Professional have been appointed as the Scrutinizer to scrutinize the e-voting process and votes cast through Ballot Paper at the AGM in a fair and transparent manner.

22. The Scrutinizer shall after the conclusion of voting at the general meeting, shall make, not later than forty-eight (48) hours of the conclusion of the Meeting, a consolidated scrutinizer's report of the total votes cast in favour or against, if any, to the Chairman or a person authorized by him in writing, who shall countersign the same and declare the result of the voting forthwith.

23. The Results declared along with the report of the Scrutinizer shall be placed on the website of the Company https://www.bharatamventures.com/, notice board of the Company at the registered office as well as the corporate office and of Company's Registrar and Transfer Agent BigShare services Pvt. Ltd. https://ivote.bigshareonline.com (agency for providing the Remote e-Voting facility) immediately after the declaration of result by the Chairman or a person authorized by him in writing. The results shall also be immediately forwarded to the stock exchanges at which the shares of the Company are listed.

24. The Members who have casted their vote by remote e-voting system prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again.

25. The route map showing directions to reach the venue of the AGM is annexed.

26. A detailed profile of Directors along with additional information required under Regulation 36(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations,

2015 ('Listing Regulations') and Secretarial Standard on General Meetings is provided separately by way of an Annexure to the Notice.

27. A person, whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-off Date i.e., Wednesday, September 9, 2026 only shall be entitled to avail the facility of remote e-voting. A person who is not a member as on the Cut-off Date, should treat the Notice for information purpose only.

28. Members may please note that SEBI vide its Circular No. SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2022/8 dated 25th January, 2022 has mandated the Listed Companies to issue securities in demat form only while processing service requests viz. issue of duplicate securities certificate; claim from Unclaimed Suspense Account; Renewal/Exchange of securities certificate; Endorsement; Sub-division/Splitting of securities certificate; Consolidation of securities certificates/folios; Transmission and Transposition. Accordingly, Members are requested to make service requests by submitting a duly filled and signed Form ISR–4, the format of which is available on the website of the Company's RTA and can be accessed through the link: https://www.bigshareonline.com/ Resources.aspx It may be noted that any service request can be processed only after the folio is KYC compliant. SEBI vide its notification dated 24th January, 2022 has mandated that all requests for transfer of securities including transmission and transposition requests shall be processed only in dematerialized form. In view of the same and to eliminate all risks associated with physical shares and avail various benefits of dematerialization, Members are advised to dematerialize the shares held by them in physical form. Members can contact the Company or RTA, for assistance in this regard.

PLEASE READ THE INSTRUCTIONS FOR E-VOTING BEFORE EXERCISING THE VOTE.
THE INTRUCTIONS OF SHAREHOLDERS FOR REMOTE E-VOTING ARE AS UNDER:

i. The voting period begins on Sunday, 13 September 2026 at 9:00 A.M. and ends on Tuesday, 15 September 2026 at 5:00 P.M. During this period shareholders of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date of Wednesday, 09th September, 2026 may cast their vote electronically. The e-voting module shall be disabled by Bigshare for voting thereafter.

ii. Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue.

iii. Pursuant to SEBI Circular No. **SEBI/HO/CFD/CMD/CIR/P/2020/242 dated 09.12.2020,** under Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, listed entities are required to provide remote e-voting facility to its shareholders, in respect of all shareholders' resolutions. However, it has been observed that the participation by the public non-institutional shareholders/retail shareholders is at a negligible level.

Currently, there are multiple e-voting service providers (ESPs) providing e-voting facility to listed entities in India. This necessitates registration on various ESPs and maintenance of multiple user IDs and passwords by the shareholders.

In order to increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable e-voting to **all the demat account holders**, **by way of a single login credential, through their demat accounts/ websites of Depositories/ Depository Participants**. Demat account holders would be able to cast their vote without having to register again with the ESPs, thereby, not only facilitating seamless authentication but also enhancing ease and convenience of participating in e-voting process.

iv. In terms of **SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020** on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

1. Pursuant to above said SEBI Circular**,** Login method for e-Voting **for Individual shareholders holding securities in Demat mode** is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in Demat mode with **CDSL**	1) Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The URL for users to login to Easi/Easiest is https://web.cdslindia.com/myeasitoken/home/login or visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then use your existing my easi username & password.

	2) After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of **BIGSHARE** the e-Voting service provider and you will be re-directed to **i-Vote** website for casting your vote during the remote e-Voting period. Additionally, there is also links provided to access the system of all e-Voting Service Providers i.e. **BIGSHARE**, so that the user can visit the e-Voting service providers' website directly. 3) If the user is not registered for Easi/Easiest, option to register is available at https://web.cdslindia.com/myeasitoken/Registration/EasiRegistration 4) Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a link https://evoting.cdslindia.com/Evoting/EvotingLogin The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress, and also able to directly access the system of all e-Voting Service Providers. Click on **BIGSHARE** and you will be re-directed to **i-Vote** website for casting your vote during the remote e-voting period.
Individual Shareholders holding securities in demat mode with **NSDL**	1) If you are already registered for NSDL IDeAS facility, please visit the e-Services website of NSDL. Open web browser by typing the following URL: https://eservices.nsdl.com either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the "Beneficial Owner" icon under "Login" which is available under 'IDeAS' section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on "Access to e-Voting" under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider name **BIGSHARE** and you will be re-directed to **i-Vote** website for casting your vote during the remote e-Voting period. 2) If the user is not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select

	"Register Online for IDeAS "Portal or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp 3) Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen-digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name **BIGSHARE** and you will be redirected to **i-Vote** website for casting your vote during the remote e-Voting period. 4) For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID,8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page with all e-Voting Service Providers. Click on **BIGSHARE** and you will be re-directed to **i-vote (E-voting website)** for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.
Individual Shareholders (holding securities in demat mode) login through their **Depository Participants**	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. After Successful login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. CDSL and NSDL

Login type	Helpdesk details
Individual Shareholders holding securities in Demat mode with **CDSL**	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free No. 1800 22 55 33.
Individual Shareholders holding securities in Demat mode with **NSDL**	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022-48867000.

2. Login method for e-Voting for shareholder other than individual shareholders holding shares in Demat mode & physical mode is given below:

▪ You are requested to launch the URL on internet browser: https://ivote.bigshareonline.com

▪ Click on "**LOGIN**" button under the '**INVESTOR LOGIN**' section to Login on E-Voting Platform.

▪ Please enter you '**USER ID'** (User id description is given below) and '**PASSWORD'** which is shared separately on you register email id.

o Shareholders holding shares in **CDSL demat account should enter 16 Digit Beneficiary ID** as user id.

o Shareholders holding shares in **NSDL demat account should enter 8 Character DP ID followed by 8 Digit Client ID** as user id.

o Shareholders holding shares in **physical form should enter Event No + Folio Number** registered with the Company as user id.

Note *If you have not received any user id or password, please email from your registered email id or contact i-vote helpdesk team. (Email id and contact number are mentioned in helpdesk section).*

▪ Click on **I AM NOT A ROBOT (CAPTCHA)** option and login.

NOTE: If Shareholders are holding shares in demat form and have registered on to e-Voting system of https://ivote.bigshareonline.com and/or voted on an earlier event of any company then they can use their existing user id and password to login.

▪ If you have forgotten the password: Click on '**LOGIN**' under '**INVESTOR LOGIN**' tab and then Click on '**Forgot your password**?

▪ Enter "**User ID"** and "**Registered email ID**" Click on **I AM NOT A ROBOT (CAPTCHA)** option and click on '**Reset**'.
(In case a shareholder is having valid email address, Password will be sent to his / her registered e-mail address).

<u>Voting method for shareholders on i-Vote E-voting portal:</u>

▪ After successful login, **Bigshare E-voting system** page will appear.

▪ Click on "**VIEW EVENT DETAILS (CURRENT)**" under '**EVENTS**' option on investor portal.

▪ Select event for which you are desire to vote under the dropdown option.

▪ Click on **"VOTE NOW"** option which is appearing on the right-hand side top corner of the page.

▪ Cast your vote by selecting an appropriate option "**IN FAVOUR**", "**NOT IN FAVOUR**" or "**ABSTAIN**" and click on "**SUBMIT VOTE**". A confirmation box will be displayed. Click "**OK**" to confirm, else "**CANCEL**" to modify. Once you confirm, you will not be allowed to modify your vote.

▪ Once you confirm the vote you will receive confirmation message on display screen and also you will receive an email on your registered email id. During the voting period, members can login any number of times till they have voted on the resolution(s). Once vote on a resolution is casted, it cannot be changed subsequently.

▪ Shareholder can "**CHANGE PASSWORD**" or "**VIEW/UPDATE PROFILE**" under "**PROFILE**" option on investor portal.

3.<u>Custodian registration process for i-Vote E-Voting Website:</u>

▪ You are requested to launch the URL on internet browser: https://ivote.bigshareonline.com

▪ Click on "**REGISTER**" under "**CUSTODIAN LOGIN**", to register yourself on Bigshare i-Vote e-Voting Platform.

▪ Enter all required details and submit.

▪ After Successful registration, message will be displayed with **"User id and password will be sent via email on your registered email id"**.

NOTE: If Custodian have registered on to e-Voting system of https://ivote.bigshareonline.com and/or voted on an earlier event of any company then they can use their existing user id and password to login.

▪ If you have forgotten the password: Click on '**LOGIN**' under '**CUSTODIAN LOGIN**' tab and further Click on '**Forgot your password**?

▪ Enter "**User ID"** and "**Registered email ID**" Click on **I AM NOT A ROBOT (CAPTCHA)** option and click on '**RESET**.

(In case a custodian is having valid email address, Password will be sent to his / her registered e-mail address).

<u>Voting method for Custodian on i-Vote E-voting portal:</u>

▪ After successful login, **Bigshare E-voting system** page will appear.

<u>Investor Mapping:</u>

▪ First you need to map the investor with your user ID under "**DOCUMENTS**" option on custodian portal.

o Click on "**DOCUMENT TYPE**" dropdown option and select document type power of attorney (POA).

o Click on upload document "**CHOOSE FILE**" and upload power of attorney (POA) or board resolution for respective investor and click on "**UPLOAD**".

Note: The power of attorney (POA) or board resolution has to be named as the "**InvestorID.pdf**" (Mention Demat account number as Investor ID.)

o Your investor is now mapped and you can check the file status on display.

Investor vote File Upload:

• To cast your vote, select "**VOTE FILE UPLOAD**" option from left hand side menu on custodian portal.

• Select the Event under dropdown option.

▪ Download sample voting file and enter relevant details as required and upload the same file under upload document option by clicking on "**UPLOAD**". Confirmation message will be displayed on the screen and also you can check the file status on display (Once vote on a resolution is casted, it cannot be changed subsequently).

▪ Custodian can "**CHANGE PASSWORD**" or "**VIEW/UPDATE PROFILE**" under "**PROFILE**" option on custodian portal.

Helpdesk for queries regarding e-voting:

Login type	Helpdesk details
Shareholder 's other than individual shareholders holding shares in Demat mode & Physical mode.	In case shareholders/ investor have any queries regarding E-voting, you may refer the Frequently Asked Questions ('FAQs') and i-Vote e-Voting module available at https://ivote.bigshareonline.com, under download section or you can email us to ivote@bigshareonline.com or call us at: 022-62638338

By Order of the Board
For Bharatam Ventures Limited
(Formerly known as Pet Plastics Limited)
Sd/-

Mr. Abhinath Shinde
Managing Director
DIN: 07076684

Dated: 14th August, 2026
Place: Mumbai

EXPLANATORY STATEMENT

(Pursuant to Section 102(1) of the Companies Act, 2013)

The following Explanatory Statement sets out all material facts relating to the businesses mentioned at Item Nos. 3 to 11 of the accompanying Notice convening the 41st Annual General Meeting of the Company.

ITEM NO. 2 - APPOINTMENT OF M/s. N K MITTAL & ASSOCIATES, CHARTERED ACCOUNTANTS, AS STATUTORY AUDITORS OF THE COMPANY:

M/s. Maheshwari & Co., Chartered Accountants (ICAI Firm Registration No. 105834W), the then Statutory Auditors of the Company, tendered their resignation with effect from 14th August, 2025, before the expiry of their term, thereby resulting in a casual vacancy in the office of the Statutory Auditors of the Company as contemplated under Section 139(8) of the Companies Act, 2013. The said resignation, together with the reasons therefor and the views of the Audit Committee thereon, was duly intimated to BSE Limited in accordance with Regulation 30 read with Part A of Schedule III to the SEBI Listing Regulations.

The Board of Directors of the Company, on the recommendation of the Audit Committee, at its meeting held on Monday, 29th September, 2025, appointed M/s. N K Mittal & Associates, Chartered Accountants (ICAI Firm Registration No. 113281W), to fill the said casual vacancy, and the said appointment was approved by the Members of the Company by an Ordinary Resolution passed at the Extraordinary General Meeting held on 25th October, 2025, to hold office until the conclusion of this Annual General Meeting.

M/s. N K Mittal & Associates, Chartered Accountants, accordingly hold office as Statutory Auditors of the Company only up to the conclusion of this Annual General Meeting. It is therefore necessary for the Members to appoint the Statutory Auditors of the Company in terms of Section 139(1) of the Companies Act, 2013.

The Board of Directors, on the recommendation of the Audit Committee, has recommended the appointment of M/s. N K Mittal & Associates, Chartered Accountants (ICAI Firm Registration No. 113281W), as the Statutory Auditors of the Company for a first term of five consecutive years, to hold office from the conclusion of this Annual General Meeting until the conclusion of the Annual General Meeting of the Company to be held in the calendar year 2031, to conduct the statutory audit of the Company for the financial years 2026-27 to 2030-31.

The tenure served by M/s. N K Mittal & Associates for the purpose of filling the casual vacancy under Section 139(8) of the Companies Act, 2013, being a period ending with the conclusion of this Annual General Meeting, does not constitute a "term of five consecutive years" within the meaning of Section 139(2) of the Companies Act, 2013. Accordingly, the appointment now proposed constitutes the first term of the said firm for the purposes of the

(Formerly known as PET PLASTICS LIMITED)
1301,13th Floor, Signature Business Park, Commercial Premises CHSL, Postal Colony, Near Fine Arts Society, Chembur, Mumbai, Pin Code – 400071, Maharashtra, India
Contact No – +91 82370 27000
Email Id – connect@bharatamventures.com
Website – www.bharatamventures.com
CIN – L66190MH1985PLC037217

rotation requirements prescribed under Section 139(2) of the Companies Act, 2013 read with Rule 6 of the Companies (Audit and Auditors) Rules, 2014.

M/s. N K Mittal & Associates, Chartered Accountants, have conveyed their written consent to act as the Statutory Auditors of the Company and have furnished a certificate to the effect that their appointment, if made, shall be in accordance with the conditions prescribed under Section 139 of the Companies Act, 2013 read with Rule 4 of the Companies (Audit and Auditors) Rules, 2014, that they are eligible to be appointed and are not disqualified in terms of Section 141 of the Companies Act, 2013, and that they satisfy the criteria specified in Section 141(3) of the Companies Act, 2013. They have further confirmed that they hold a valid Peer Review Certificate issued by the Peer Review Board of the Institute of Chartered Accountants of India as required under Regulation 33(1)(d) of the SEBI Listing Regulations.

DISCLOSURES UNDER REGULATION 36(5) OF THE SEBI LISTING REGULATIONS

a) Proposed fees payable to the Statutory Auditors:

Particulars	**Amount (₹)**
Statutory audit fees for FY 2026-27	As per the mutual agreement
Limited review of quarterly financial results	As per the mutual agreement
Tax audit and certification fees	As per the mutual agreement
Reimbursement of out-of-pocket expenses	At Actual

Applicable taxes shall be payable in addition. The fees for the remaining years of the term shall be determined by the Board of Directors, in consultation with the Audit Committee, in mutual agreement with the Statutory Auditors.

b) Terms of appointment: Appointment for a first term of five consecutive years, from the conclusion of this Annual General Meeting until the conclusion of the Annual General Meeting to be held in the calendar year 2031, covering the audit of the financial statements for the financial years 2026-27 to 2030-31.

c) Material change in fee payable as compared to the outgoing auditor: There is no material change in the fees payable to the Statutory Auditors as compared to the fees paid to the outgoing auditors.

d) Basis of recommendation, including details in relation to and credentials of the Statutory Auditors proposed to be appointed: The Audit Committee and the Board of

Directors, while recommending the appointment, evaluated *inter alia* the firm's standing and experience in the profession, the size and composition of its audit team, its experience in auditing listed entities and entities engaged in the manufacturing sector, the adequacy of its infrastructure and resources having regard to the scale and nature of the Company's operations, its independence from the Company, the validity of its Peer Review Certificate, and its performance during the period it held office to fill the casual vacancy.

Credentials of M/s. N K Mittal & Associates, Chartered Accountants:

- **ICAI Firm Registration Number:** 113281W
- **Years of Establishment: 1993**
- **Address of Head Office: Office Number 620, 6th Floor, Pearl Plaza, Opposite Andheri Railway Station, Andheri West, Mumbai 400058**
- **Number of Partners: 2**
- **Peer Review Certificate Number and Validity: 016236 and the certificate shall remain valid till 31-01-2027**
- **Area of Specialisation:** Audit, assurance, taxation, regulatory, IPO and advisory services with a focused commitment to governance, accuracy, independence and timely execution
- **Experience in auditing listed entities:** 34 Years of experience

e) Nature of concern or interest: None of the Directors, Key Managerial Personnel of the Company or their respective relatives is, in any way, concerned or interested, financially or otherwise, in the resolution set out at Item No. [2] of this Notice.

f) Recommendation: The Board of Directors recommends the Ordinary Resolution set out at Item No. [2] of this Notice for approval of the Members.

ITEM NO. 3 – APPOINTMENT OF MR. KETAN ISHWARLAL KATARIA (DIN: 01943753) AS A DIRECTOR:

The Board of Directors, at its meeting held on **August 14, 2026**, appointed **Mr. Ketan Ishwarlal Kataria (DIN: 01943753)** as an Additional Director of the Company in the category of **Promoter, Non-Executive Director**, with effect from August 14, 2026, pursuant to Section 161(1) of the Companies Act, 2013 and the Articles of Association of the Company.

In terms of Section 161(1) of the Act, Mr. Kataria holds office only up to the date of the ensuing Annual General Meeting. The Company has also received from him his consent to act as a Director in **Form DIR-2**, the disclosure of interest in **Form MBP-1**, and a declaration under Section 164(2) of the Act read with Rule 14 of the Companies (Appointment and Qualification of Directors) Rules, 2014 confirming that he is not disqualified from being appointed as a Director. He has further confirmed that he is not debarred from holding the office of Director by virtue of any order passed by SEBI or any other authority, in terms of the BSE circular read with SEBI Circular No. LIST/COMP/14/2018-19 dated June 20, 2018.

Mr. Ketan Ishwarlal Kataria is a business professional with experience in corporate management, business advisory and entrepreneurial activities. He has been associated with various companies and business entities in the capacities of Director, Partner and Designated Partner. He has served as a Director in companies including Swojas Energy Foods Limited, Holasure India Private Limited and Aricent System Private Limited, and has been associated with Fusion Corporate Advisors LLP as a Partner / Designated Partner. He has also been associated with the Bhanushali Chamber of Commerce as a Director. He presently holds 30,000 Equity Shares in the Company.

The Board is of the view that the appointment of Mr. Kataria would be in the interest of the Company and accordingly recommends the **Ordinary Resolution** set out at Item No. 3 of the Notice for approval of the Members.

A brief profile of Mr. Ketan Ishwarlal Kataria, as required under Regulation 36(3) of the SEBI Listing Regulations and Clause 1.2.5 of Secretarial Standard-2, is annexed to this Notice as **Annexure A**.

Except Mr. Ketan Ishwarlal Kataria and his relatives, to the extent of their shareholding, if any, in the Company and his proposed appointment, none of the other Directors, Key Managerial Personnel of the Company or their respective relatives is, in any way, concerned or interested, financially or otherwise, in the resolution set out at Item No. 3 of the Notice.

ITEM NO. 4 – APPOINTMENT OF MR. PRAVIN SHANTARAM THIGALE (DIN: 09182612) AS A DIRECTOR:

The Board of Directors, at its meeting held on **August 14, 2026**, appointed **Mr. Pravin Shantaram Thigale (DIN: 09182612)** as an Additional Director of the Company in the category of **Professional, Executive Director**, with effect from August 14, 2026, pursuant to Section 161(1) of the Companies Act, 2013 and the Articles of Association of the Company.

In terms of Section 161(1) of the Act, Mr. Thigale holds office only up to the date of the ensuing Annual General Meeting. The Company has received in writing his consent in **Form DIR-2**, the disclosure of interest in **Form MBP-1** and a declaration under Section 164(2) of the Act confirming that he is not disqualified from being appointed as a Director. He has further confirmed that he is not debarred from holding the office of Director by virtue of any order passed by SEBI or any other authority.

Mr. Pravin Shantaram Thigale is a seasoned professional with over two decades of experience in Human Resources and Financial Services, having held senior leadership positions with reputed organisations including Asian Paints, Welspun Group, Reliance Capital, DHFL, Weizmann Forex, Suryoday Small Finance Bank and Altum Credo Home Finance. His expertise encompasses strategic human resources leadership, business transformation, organisational development, financial inclusion and scaling early-stage businesses. He is currently associated with Sa-Dhan, a Self-Regulatory Organisation for Microfinance Institutions, and is also a Director of Finaleap Finserv Private Limited. He has co-founded Fingel Management Services with a focus on extending technology-driven financial services to underserved communities. He is an alumnus of the Indian Institute of Management, Ahmedabad and holds a Bachelor of Science degree from the University of Mumbai. He has been recognised among the "40 Most Talented HR Leaders – 2014" and the "50 Young HR Leaders – 2015" by the Asia Pacific HRM Congress. He does not hold any Equity Shares in the Company.

The Board is of the view that the association of Mr. Thigale would bring valuable professional expertise to the Company, particularly in the context of the Company's proposed business expansion, and accordingly recommends the **Ordinary Resolution** set out at Item No. 4 of the Notice for approval of the Members.

A brief profile of Mr. Pravin Shantaram Thigale, as required under Regulation 36(3) of the SEBI Listing Regulations and Clause 1.2.5 of Secretarial Standard-2, is annexed to this Notice as **Annexure A**.

Except Mr. Pravin Shantaram Thigale and his relatives, to the extent of his proposed appointment, none of the other Directors, Key Managerial Personnel of the Company or their respective relatives is, in any way, concerned or interested, financially or otherwise, in the resolution set out at Item No. 4 of the Notice.

ITEM NO. 5 – APPOINTMENT OF MR. RAHUL CHANDRATRE (DIN: 02653975) AS A DIRECTOR (NON-EXECUTIVE, NON-INDEPENDENT):

The Board of Directors, at its meeting held on May 28, 2026, appointed Mr. Rahul Chandratre (DIN: 02653975) as an Additional Director of the Company in the category of Non-Executive, Non-Independent Director, with effect from May 28, 2026, pursuant to Section 161(1) of the Companies Act, 2013 and the Articles of Association of the Company. The said appointment was intimated to BSE Limited under Regulation 30 of the SEBI Listing Regulations.

In terms of Section 161(1) of the Act, Mr. Chandratre holds office only up to the date of the ensuing Annual General Meeting. The Company has received a notice in writing from a Member under Section 160(1) of the Act proposing his candidature for the office of Director, together with his consent to act as a Director in Form DIR-2, the disclosure of interest in Form

MBP-1 and a declaration under Section 164(2) of the Act confirming that he is not disqualified from being appointed as a Director. He has further confirmed that he is not debarred from holding the office of Director by virtue of any order passed by SEBI or any other authority.

The Board is of the view that his association would be in the interest of the Company and accordingly recommends the **Ordinary Resolution** set out at Item No. 5 of the Notice for approval of the Members.

A brief profile of Mr. Rahul Chandratre, as required under Regulation 36(3) of the SEBI Listing Regulations and Clause 1.2.5 of Secretarial Standard-2, is annexed to this Notice as **Annexure A**.

Except Mr. Rahul Chandratre and his relatives, to the extent of his proposed appointment, none of the other Directors, Key Managerial Personnel of the Company or their respective relatives is, in any way, concerned or interested, financially or otherwise, in the resolution set out at Item No. 5 of the Notice.

ITEM NO. 6 – INCREASE IN AUTHORISED SHARE CAPITAL AND ALTERATION OF CLAUSE V OF THE MEMORANDUM OF ASSOCIATION:

The present Authorised Share Capital of the Company is **₹50,00,000/- (Rupees Fifty Lakh only) divided into 5,00,000 (Five Lakh) Equity Shares of ₹10/- each**, and the issued, subscribed and paid-up Equity Share Capital of the Company as on the date of this Notice is ₹50,00,000/- divided into 5,00,000 Equity Shares of ₹10/- each.

In order to meet the future capital requirements of the Company, and in particular to enable the Company to create, offer, issue and allot up to 4,00,00,000 Convertible Warrants on a preferential basis and the Equity Shares to be allotted upon conversion thereof as set out at Item No. 11 of this Notice, the existing Authorised Share Capital of the Company is inadequate. Accordingly, the Board of Directors, at its meeting held on **August 14, 2026**, approved, subject to the approval of the Members, the increase of the Authorised Share Capital of the Company to **₹40,50,00,000/- (Rupees Forty Crore Fifty Lakh only) divided into 4,05,00,000 (Four Crore Five Lakh) Equity Shares of ₹10/- each**.

Consequent upon the aforesaid increase, Clause V of the Memorandum of Association of the Company relating to the Authorised Share Capital is required to be altered. In terms of Sections 13, 61(1)(a) and 64 of the Companies Act, 2013 read with the Articles of Association of the Company, the increase in the Authorised Share Capital and the consequential alteration of the capital clause of the Memorandum of Association require the approval of the Members by way of an **Ordinary Resolution**.

A copy of the Memorandum of Association of the Company, together with the proposed alteration, is available for inspection by the Members at the Registered Office of the Company on all working days up to the date of the Annual General Meeting.

The Board recommends the Ordinary Resolution set out at Item No. 6 of the Notice for approval of the Members.

None of the Directors, Key Managerial Personnel of the Company or their respective relatives is, in any way, concerned or interested, financially or otherwise, in the resolution set out at Item No. 6 of the Notice, except to the extent of their respective shareholding, if any, in the Company and to the extent of the Warrants proposed to be allotted to them under Item No. 10 of the Notice.

ITEM NO. 7 – ALTERATION OF CLAUSE III(A) – MAIN OBJECTS OF THE MEMORANDUM OF ASSOCIATION:

The members are informed that the Company proposes to expand/diversify its business activities and to undertake the activities covered under the proposed new object clause.

In order to enable the Company to undertake the proposed business activities and to facilitate the future growth and expansion of the Company, it is considered necessary and expedient to amend Clause III(A) – Main Objects of the Memorandum of Association of the Company by inserting the following new sub-clause(s) after the existing sub-clause(s):

"2. To carry on in India and elsewhere the business of manufacturing, producing, processing, refining, milling, extracting, crushing, blending, fortifying, packaging, branding, preserving, storing, warehousing, transporting, buying, selling, importing, exporting, distributing and otherwise dealing in all types of agricultural, horticultural, plantation and agro-based commodities and products, including but not limited to sugar and sugarcane, refined and raw sugar, pharmaceutical grade sugar, sugar cubes, sachets, branded, fortified and value-added sugar products, jaggery, natural and artificial sweeteners and sugar substitutes, grains, cereals, pulses, oilseeds, edible and non-edible oils and oil derivatives, spices, plantation produce, fruits, vegetables, starch and starch derivatives, animal feed and cattle feed, and all by-products, co-products, intermediates, derivatives and allied products arising from or used in connection with any of the foregoing; and to acquire, set up, promote, invest in, collaborate or enter into joint ventures, strategic alliances, technical or financial arrangements, partnerships or other associations with any person, firm, body corporate or entity engaged in or connected with the aforesaid or any similar or allied business, whether in India or abroad; and to carry on all such other activities as may be necessary, incidental or conducive to the attainment of the aforesaid objects, as may be permitted by law."

The proposed alteration will provide the Company with the requisite authority under its Memorandum of Association to undertake the aforesaid activities and pursue new business opportunities, subject to obtaining such approvals, registrations, licences and permissions as may be required under applicable laws.

The proposed alteration of the Memorandum of Association is being placed before the members for their approval by way of a Special Resolution pursuant to Section 13 of the Companies Act, 2013 and the rules made thereunder. Section 13 permits alteration of the Memorandum by way of a Special Resolution, subject to compliance with the prescribed requirements.

A copy of the existing Memorandum of Association and the proposed altered Memorandum of Association will be available for inspection by the members at the Registered Office of the Company during business hours on all working days up to and including the date of the General Meeting.

The Board recommends the Special Resolution set out at Item No. 7 of the Notice for approval by the members.

None of the Directors, Key Managerial Personnel of the Company and their respective relatives is concerned or interested, financially or otherwise, in the proposed resolution, except to the extent of their respective shareholding, if any, in the Company.

ITEM NO. 8 – ALTERATION IN CLAUSE 8 OF THE ARTICLES OF ASSOCIATION OF COMPANY:

In terms of preferential issue, the approval of the Shareholders by special resolution is required for issue of preferential allotment of Equity Shares and for making amendments to the Articles of Association to empower the Company for the said further issue of securities may be made in any manner whatsoever as the Board may determine including by way of preferential offer or private placement.

Consent of the members is therefore sought in connection with the aforesaid amendment of Articles of Association.

A draft copy of the altered AOA can be inspected by the members at the Registered office of the Company on all working days (excluding Saturdays and Sundays) during 10:00 A.M. to 5:00 P.M. up to the date of Annual General Meeting

Your Directors recommend Resolution at Item No. 8 as a Special Resolution for approval of the members

None of the Directors, Key Managerial Personnel of the Company or their respective relatives, are in any way concerned or interested, financially or otherwise, in the said resolution.

ITEM NO. 9 – SHIFTING OF THE REGISTERED OFFICE FROM MUMBAI TO PUNE:

The Registered Office of the Company is presently situated at Office No. 1301, 13th Floor, Signature Business Park, Commercial Premises CHSL, Postal Colony, Near Fine Arts Society, Chembur, Mumbai – 400071, Maharashtra, which falls within the jurisdiction of the **Registrar of Companies, Mumbai**.

The Board of Directors, at its meeting held on **August 14, 2026**, approved, subject to the approval of the Members and the confirmation of the Regional Director, Western Region, the shifting of the Registered Office of the Company to **Office No. 503, Marisoft-1, Survey No. 15, Marigold Premises, Pune – 411014, Maharashtra**, which falls within the jurisdiction of the **Registrar of Companies, Pune**.

The proposed shifting is being undertaken having regard to the administrative and operational convenience of the Company, the geographical location of the Company's proposed agro and sugar business operations and of its subsidiary, and the resultant reduction in administrative cost and improved efficiency of management and control. The proposed shifting will not adversely affect the interest of any of the shareholders, creditors, employees or other stakeholders of the Company, and no employee of the Company will be retrenched as a consequence of the proposed shifting.

In terms of Section 12(5) of the Companies Act, 2013, the change in the place of the Registered Office of a company from one city to another within the same State requires the approval of the Members by way of a **Special Resolution**; and where such change results in the Registered Office moving from the jurisdiction of one Registrar of Companies to that of another Registrar of Companies within the same State, the change is required to be confirmed by the **Regional Director** on an application made in **Form INC-23** in terms of Rule 28 of the Companies (Incorporation) Rules, 2014. Upon confirmation, the certified copy of the order of the Regional Director is required to be filed with the Registrar of Companies in **Form INC-28**, followed by intimation of the change of address in **Form INC-22**.

The Board recommends the Special Resolution set out at Item No. 9 of the Notice for approval of the Members.

None of the Directors, Key Managerial Personnel of the Company or their respective relatives is, in any way, concerned or interested, financially or otherwise, in the resolution set out at

Item No. 9 of the Notice, except to the extent of their respective shareholding, if any, in the Company.

ITEM NO. 10 – ISSUE OF CONVERTIBLE WARRANTS ON A PREFERENTIAL BASIS:

The Special Resolution contained in Item No. 10 of the notice, has been proposed pursuant to the provisions of Sections 42 and 62 of the Act, to issue and allot upto 4,00,00,000 Convertible Warrants at an issue price of Rs. 10/- per Warrant, aggregating to Rs. 40,00,00,000 (Rupees Forty Crores Only) to Promoter and Non-Promoters Category.
The preferential issue shall be made in terms of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('the SEBI ICDR Regulations') and applicable provisions of the Companies Act, 2013. The said proposal has been considered and approved by the Board in its meeting held on August 14, 2026.
As per the Act and Rules made thereunder, and in accordance with the provisions of the SEBI ICDR Regulations as amended, the issue of Convertible Warrants on preferential basis requires approval of the Members by way of a special resolution. The Board therefore, seeks approval of the Members as set out in the notice, by way of a special resolution.

1. The other details/disclosures of the Preferential Issue are as follows: -

a) Objects of the Preferential Allotment:

The Company intends to utilize the proceeds raised through the Preferential Issue (Issue Proceeds) towards the following objects:

Sl. No.	Particulars	Total estimated amount to be utilised upto (In Rs.)	Tentative timeline for utilization of issue proceeds from the date of receipt of fund*
1.	Repayment of loans of the Company's wholly owned subsidiary, Penganga Sakhar Karkhana Private Limited.	20,00,00,000	Within 2 years
2.	Meeting the working capital requirements of the Company's wholly owned subsidiary, Penganga Sakhar Karkhana Private Limited.	10,50,00,000	Within 2 years
3.	Construction of a warehouse at the existing factory of the Company's wholly owned subsidiary, Penganga Sakhar Karkhana Private Limited,	3,49,99,000	Within 2 years

	situated at Varud, Maharashtra		
4.	General corporate purposes of the Company and the Company's wholly owned subsidiary, Penganga Sakhar Karkhana Private Limited. **	5,50,01,000	Within 2 years
5.	Issue related expenses	50,00,000	Within 2 years
	Total	**40,00,00,000**	

** Considering 100% conversion of Warrants into Equity Shares within the stipulated time.*
*** The amount to be utilized towards general corporate purposes does not exceed 25% of the total amount mentioned in the table above.*

The Company acquired 1,49,998 Equity Shares, representing 99.9987% of the paid-up Equity Share Capital of Penganga Sakhar Karkhana Private Limited ("PSKPL"), on June 26, 2026. Subsequently, the Company acquired the remaining Equity Shares, pursuant to which PSKPL became a wholly owned subsidiary of the Company.

The acquisition was undertaken as a strategic investment to diversify the Company's business portfolio into the sugar and allied agro-processing sector. The acquisition is expected to create long-term business opportunities, generate operational synergies and strengthen the Company's presence in this sector.

Brief profile of the Wholly Owned Subsidiary — Penganga Sakhar Karkhana Private Limited:

Particulars	**Details**
Corporate Identity Number (CIN)	U01110MH2021PTC367537
Date of incorporation	15/09/2021
Registered office	Plot No. 78, F-1 Sector, Manobal, N-4, CIDCO, Aurangabad, Aurangabad, Maharashtra, India, 431001
Manufacturing facility	Varud, Maharashtra
Nature of business	Manufacturing and processing of agricultural products, including organic sugar, molasses, brown sugar cubes and jaggery
Date of becoming a subsidiary of the Company	June 26, 2026
Date of becoming a wholly owned subsidiary of the Company	August 10, 2026
Authorised share capital	Rs. 6,15,00,000
Paid-up equity share capital	Rs. 6,15,00,000

PSKPL was incorporated under the provisions of the Companies Act, 2013 and is engaged in the business of manufacturing and processing agricultural products, including organic sugar, molasses, brown sugar cubes, and jaggery. PSKPL has its registered office at Aurangabad, Maharashtra, and its manufacturing facility at Varud, Maharashtra. The turnover of PSKPL during the last three financial years is as under:

Financial Year	Turnover (₹ in Lakhs)
FY 2025-26	8,352.89
FY 2024-25	3,368.57
FY 2023-24	1,404.00

Plant Manufacturing Capacities & Infrastructure

- **Cane Crushing:** 2,500 Tons of Cane per Day (TCPD).

The Board is of the view that the proposed deployment of the Issue Proceeds in PSKPL will enable PSKPL to reduce its outstanding borrowings and consequent finance costs, meet the enhanced working capital requirements arising from increased crushing volumes, and augment on-site storage capacity at its existing factory through the proposed warehouse, thereby reducing dependence on third-party storage, improving inventory management and enabling better realisation. This is expected to strengthen the consolidated financial position of the Company and improve returns to the Members over the medium term. Mode of deployment of the Issue Proceeds in the Wholly Owned Subsidiary:

Of the Issue Proceeds of up to Rs. 40,00,00,000 (Rupees Forty Crores Only), an aggregate amount of up to Rs. 33,00,00,000 (Rupees Thirty-Three Crores Only), being the amounts set out against Sl. Nos. 1, 2 and 3 of the table above, together with such part of the amount set out against Sl. No. 4 as the Board may determine, is proposed to be deployed in Penganga Sakhar Karkhana Private Limited ("PSKPL"), the wholly owned subsidiary of the Company. The balance of the Issue Proceeds shall be retained and utilised by the Company.

The deployment of funds in PSKPL shall be affected in one or more tranches, in such proportion and on such terms as the Board may determine having regard to the funding requirement of PSKPL at the relevant time, by way of (i) subscription to, or acquisition of, equity shares or other securities of PSKPL; and/or (ii) grant of unsecured inter-corporate loans or advances to PSKPL. No part of the Issue Proceeds shall be deployed in any entity other than PSKPL, save as expressly set out in the Objects above.

Any such investment or loan shall be made in compliance with Section 186 of the Companies Act, 2013 and the rules made thereunder. In terms of Rule 11(1) of the Companies (Meetings of Board and its Powers) Rules, 2014, the requirement of a special resolution under sub-section (3) of Section 186 does not apply in respect of a loan given, or guarantee or security provided, by a company to its wholly owned subsidiary, or in respect of the acquisition by a company of the securities of its wholly owned subsidiary. Any loan granted to PSKPL shall be approved by a resolution passed at a meeting of the Board with the consent of all the directors present at the meeting, and shall carry interest at a rate not lower than the prevailing yield of one year, three-year, five year or ten year Government Security closest to the tenor of the loan, in terms of sub-sections (5) and (7) of Section 186.

The provisions of Section 185 of the Companies Act, 2013 are not attracted, PSKPL being a wholly owned subsidiary of the Company and the funds so deployed being utilised by PSKPL for its principal business activities.

The deployment of funds in PSKPL will constitute a transaction with a related party. In terms of Regulation 23(5)(b) of the SEBI Listing Regulations, the requirements of sub-regulations (2), (3) and (4) of Regulation 23 do not apply to transactions entered into between a holding company and its wholly owned subsidiary whose accounts are consolidated with such holding company and placed before the shareholders at the general meeting for approval. Such transactions shall nevertheless be reported to the Audit Committee and disclosed in accordance with applicable law.

The monies received against the Warrants shall be kept in a separate bank account in terms of sub-section (6) of Section 42 of the Companies Act, 2013 and shall be utilised only for the Objects set out above. The Company shall maintain records of the end-use of the Issue proceeds, including amounts routed through PSKPL, and shall, in terms of Regulation 32 of the SEBI Listing Regulations, submit to the Stock Exchange a statement of deviation or variation, if any, in the use of the Issue Proceeds on a quarterly basis, after review by the Audit Committee.

As the size of the Preferential Issue does not exceed Rs. 100 crores, the appointment of a monitoring agency under Regulation 162A of the SEBI ICDR Regulations is not applicable.

Given that the Preferential Issue is for Convertible Warrants, the Issue Proceeds shall be received by the Company within 18 (eighteen) months from the date of allotment of the Warrants in terms of Chapter V of the SEBI ICDR Regulations, and as estimated by the Company, the entire Issue Proceeds would be utilized in phases, as per the Company's business requirements and availability of Issue Proceeds, within the period as mentioned above.

The amount specified for the aforementioned Objects may deviate +/- 10% depending upon the future circumstances, given that the Objects are based on estimates and other commercial and technical factors. Accordingly, the same is dependent on a variety of factors such as financial, market and sectoral conditions, business performance and strategy, competition and other external factors, which may not be within the control of the Company and may result in modifications to the proposed schedule for utilization of the Issue Proceeds at the discretion of the Board, subject to compliance with applicable laws.

If the issue proceeds are not utilized (in full or in part) for the objects during the period stated above due to any such factors, the remaining issue proceeds shall be utilized in subsequent periods in such manner as may be determined by the Board, in accordance with applicable laws.

b) Particulars of the offer including date of passing of Board Resolution, kind of Securities offered, class of persons, maximum number of Securities to be issued and the Issue Price:

The Board, at its meeting held on August 14, 2026 has, subject to the approval of the Members of the Company and such other approvals as may be required, approved the Preferential Issue, involving the issue and allotment of 4,00,00,000 Convertible Warrants at an issue price of Rs. 10/- per Warrant, aggregating to Rs. 40,00,00,000 (Rupees Forty Crores Only) to Promoter and Non-Promoters Category, on a preferential basis, such price being not less than the minimum price as on the 'Relevant Date' determined in accordance with the provisions of Chapter V of the SEBI ICDR Regulations.

c) Amount which the Company intends to raise by way of such issue of securities:
Up to Rs. 40,00,00,000 (Rupees Forty Crores Only).

d) Proposed time within which the preferential issue shall be completed

Pursuant to the provisions of the SEBI (ICDR) Regulations, 2018, the allotment of the Convertible Warrants pursuant to this preferential issue shall be completed within 15 days from the date of passing the Special Resolution by the shareholders.

However, where the allotment is pending on account of the requirement to obtain any approval or permission from any regulatory authority or the Government of India, the allotment shall be completed within 15 days from the date of receipt of the last of such approvals or permissions, in accordance with Regulation 170 of the SEBI ICDR Regulations.

The Convertible Warrants may be exercised by the Warrant holder, in one or more tranches, at any time on or before the expiry of 18 months from the date of their allotment, by submitting a written notice specifying the number of Warrants proposed to be exercised together with the aggregate consideration payable. The Company shall, without any further approval from the shareholders, allot the corresponding number of Equity Shares in dematerialized form. The Company shall ensure that the allotment of such Equity Shares upon exercise of the Warrants is completed within 15 days from the date of exercise.

e) The intent of the promoters, directors or key management personnel of the issuer to subscribe to the offer and Consequential Changes in voting Rights and Change in Control:

The Convertible Warrants shall be offered to the Promoter and Non-Promoter categories of persons and they all have indicated their intention to subscribe to the Preferential Allotment as detailed at point "n)" of the Explanatory Statement. The following promoters, directors or Key Managerial Personnel of the Company intends to subscribe to Convertible Warrants:

S. No.	Name of Proposed Allottees	Category/Designation /Relation	No. of Warrants to be issued
1	Abhinath Manikrao Shinde	Managing Director and Promoter	2,20,82,000
2	Ketan Ishwarlal Kataria	Director and Promoter	29,08,000

Except as mentioned above, no other Promoters, Directors or Key Managerial Personnel of the Company shall subscribe to the proposed issue and they shall not be making any contribution as part of the offer. There shall be no change in control or management of the Company pursuant to the proposed issue. However, the voting rights shall change in proportion to the post-issue shareholding pattern.

f) The current and proposed status of the allottee(s) post the preferential issue namely, promoter or non-promoter:

S. No.	Name of Proposed Allottees	No. of Warrants to be issued	Category
1.	Abhinath Manikrao Shinde	2,20,82,000	Current Status/ Proposed Status - Promoter
2.	Ketan Ishwarlal Kataria	29,08,000	Current Status/ Proposed Status - Promoter
3.	Mangesh Mukund Dehedkar	1,00,000	Current Status/ Proposed Status - Non-Promoter
4.	Vyankat Shrimant Deshamukh	7,80,000	Current Status/ Proposed Status - Non-Promoter
5.	Pankaj Subhash Gaikwad	3,90,000	Current Status/ Proposed Status - Non-Promoter
6.	Sudarshan Subhash Gaikwad	7,80,000	Current Status/ Proposed Status - Non-Promoter

(Formerly known as PET PLASTICS LIMITED)
1301,13th Floor, Signature Business Park, Commercial Premises CHSL, Postal Colony, Near Fine Arts Society, Chembur, Mumbai, Pin Code – 400071, Maharashtra, India

Contact No – +91 82370 27000
Email Id – connect@bharatamventures.com
Website – www.bharatamventures.com
CIN – L66190MH1985PLC037217

S. No.	Name of Proposed Allottees	No. of Warrants to be issued	Category
7.	Sawata Kaduram Patil	7,80,000	Current Status/ Proposed Status - Non-Promoter
8.	Avinash Purushottom Kale	3,90,000	Current Status/ Proposed Status - Non-Promoter
9.	Kishor Laxmanrao Sonkusare	60,000	Current Status/ Proposed Status - Non-Promoter
10.	Ankush Asaram Masure	7,80,000	Current Status/ Proposed Status - Non-Promoter
11.	Krishna Prabhakar Masure	11,70,000	Current Status/ Proposed Status - Non-Promoter
12.	Ajay Shivkumar Mishra	60,000	Current Status/ Proposed Status - Non-Promoter
13.	Kalpana Aashish Nanda	2,00,000	Current Status/ Proposed Status - Non-Promoter
14.	Aruna Ashok Raut	7,80,000	Current Status/ Proposed Status - Non-Promoter
15.	Vivek Vilas Sandanse	3,90,000	Current Status/ Proposed Status - Non-Promoter
16.	Dnyanoba Shivaji Solankar	3,90,000	Current Status/ Proposed Status - Non-Promoter
17.	Ganesh Gopalrao Yadav	60,000	Current Status/ Proposed Status - Non-Promoter
18.	Chandani Dnyaneshwar Zambre	3,90,000	Current Status/ Proposed Status - Non-Promoter
19.	Dnyaneshwar Sitaram Zambare	7,80,000	Current Status/ Proposed Status - Non-Promoter
20.	Anjali Ashok Raut	3,90,000	Current Status/ Proposed Status - Non-Promoter
21.	Ashok Bhimrao Shinde	7,80,000	Current Status/ Proposed Status - Non-Promoter
22.	Masure Nikita Ankush	3,90,000	Current Status/ Proposed Status - Non-Promoter
23.	Atul Subhash Shinde	7,80,000	Current Status/ Proposed Status - Non-Promoter
24.	Shubham Parmeshwar Shinde	3,90,000	Current Status/ Proposed Status - Non-Promoter
25.	Hitendra Bhanji Mange	4,00,000	Current Status/ Proposed Status - Non-Promoter

S. No.	Name of Proposed Allottees	No. of Warrants to be issued	Category
26.	Manjulaben Dinesh Bhadra	2,00,000	Current Status/ Proposed Status - Non-Promoter
27.	Ramesh Dhondiram Lukad	15,00,000	Current Status/ Proposed Status - Non-Promoter
28.	Kajal Chetan Kakariya	1,00,000	Current Status/ Proposed Status - Non-Promoter
29.	Rachana Ujjwal Zamad	1,00,000	Current Status/ Proposed Status - Non-Promoter
30.	Sarthak Vijlani	17,00,000	Current Status/ Proposed Status - Non-Promoter
	Total	**4,00,00,000**	

g) **Relevant Date:** In terms of the provisions of Chapter V of the SEBI ICDR Regulations, relevant date for determining the minimum issue price for the Preferential Allotment of the Convertible Warrants is August 17, 2026, being the date 30 days prior to the date of this Annual General Meeting.

h) **Pricing of the Issue:**

The Equity Shares of the Company are listed on BSE Limited. The Equity shares of the Company are infrequently traded, so the price is determined pursuant to Regulation 165 and Regulation 166A of the SEBI ICDR Regulations.

The Relevant Date, as per the provisions of Chapter V of the SEBI ICDR Regulations for determination of the issue price of Convertible Warrants is August 17, 2026. The Articles of Association of the issuer do not provide for a method of determination which results in a floor price higher than that determined under the SEBI ICDR Regulations.

As the proposed allotment shall result in allotment of more than five per cent. of the post issue fully diluted share capital of the issuer of the Company to the proposed allottees, a valuation report from an independent registered valuer, Mr. Bhavesh M Rathod, Chartered Accountant (M. No. 119158) (IBBI Reg. No: IBBI/RV/06/2019/10708) (Address- Office No. 515, 5th Floor, Dimple Arcade, Thakur Complex, Kandivali East, Mumbai- 400 101, Email: Info.cabhavesh@gmail.com; Mobile: +91 9769113490) is obtained pursuant to Regulation 165 and 166A of the SEBI ICDR Regulations.

In accordance with the provisions of the SEBI ICDR Regulations, the Convertible Warrants will be issued at a price of Rs. 10/- (Rupees Ten Only) per security, which is not less than the price as determined by the Registered Valuer.

The valuation report of the Registered Valuer can also be accessed on the Company's website https://bharatamventures.com/assets/images/preferential-issue/bharatam-ventures-report.pdf

i) Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control proposed allottee(s) of Convertible Warrants.

Not Applicable, as all the proposed allottees are individuals and, accordingly, there are no natural persons who ultimately control the proposed allottees.

j) Shareholding Pattern before and after the preferential issue:

S. No.	Category	Pre-Issue		*Post-Issue	
(A)	**Shareholding of Promoter and Promoter Group**	**No. of Shares**	**% of Holding**	**No. of Share**	**% of Holding**
1	**Indian**				
(a)	Individuals/ Hindu Undivided Family	3,15,900	63.18	2,53,05,900	62.48
(b)	Bodies Corporate	0	0.00	0	0.00
(c)	Financial Institutions/ Banks	0	0.00	0	0.00
(d)	Any Others (Specify)	0	0.00	0	0.00
	Sub Total(A)(1)	**3,15,900**	**63.18**	**2,53,05,900**	**62.48**
2	**Foreign**				
(a)	Individuals (Non-Residents Individuals/Foreign Individuals)	0	0.00	0	0.00
(b)	Bodies Corporate	0	0.00	0	0.00
(c)	Financial Institutions/ Banks	0	0.00	0	0.00
(d)	Any Other (specify)	0	0.00	0	0.00
	Sub Total(A)(2)	**0**	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1) +(A)(2)	**3,15,900**	**63.18**	**2,53,05,900**	**62.48**
(B)	**Public shareholding**				
(B) (1)	**Institutions**				
(a)	Other Financial Institutions	0	0.00	0	0.00
(b)	Bank	1,07,200	21.44	1,07,200	0.26
	Sub-Total (B)(1)	**1,07,200**	**21.44**	**1,07,200**	**0.26**

(B) (2)	**Non-institutions**				
(a)	Individuals	75,100	15.02	1,50,85,100	37.25
(b)	Non-Resident Indians (NRIs)	0	0.00	0	0.00
(c)	Bodies Corporate	1,800	0.36	1,800	0.00
(d)	Any Other (specify)	0	0.00	0	0.00
	Sub-Total (B)(2)	**76,900**	**15.38**	**1,50,86,900**	**37.25**
(B)	**Total Public Shareholding (B)= (B)(1) + (B)(2)**	**1,84,100**	**36.82**	**1,51,94,100**	**37.52**
	TOTAL (A)+(B)	**5,00,000**	**100.00**	**4,05,00,000**	**100.00**
(C)	**Shares held by Custodians and against which Depository Receipts have been issued**				
1	Promoter and Promoter Group	0	0	0	0
2	Public	0	0	0	0
	Sub-Total (C)	**0**	0	**0**	0
	GRAND TOTAL (A)+(B)+(C)	**5,00,000**	**100.00**	**4,05,00,000**	**100.00**

**The post preferential issue shareholding as shown above is calculated assuming full exercise of Warrants and consequential allotment of the Equity Shares of the company.*

In the event of any further issue of shares by the Company between the date of this notice and the date of allotment of Equity Shares on exercise of Warrants, the shareholding pattern shall stand modified accordingly.

k) Lock-in Period: The Convertible Warrants shall be locked in for such period as may be specified under Regulations 167 and 168 of the SEBI ICDR Regulations.

The Convertible Warrants, as well as the Equity Shares allotted upon conversion of the Warrants, shall be locked-in in accordance with Chapter V of the SEBI ICDR Regulations. The entire pre-preferential allotment shareholding of the proposed allottee(s), if any, in the Company shall also be subject to lock-in as per the provisions of the SEBI ICDR Regulations.

l) Undertakings:

- As per Regulation 163(1)(i) of SEBI ICDR Regulation, the Company, its Directors or Promoters are not categorized as willful defaulter(s) or a fraudulent borrower by any bank or financial institution or consortium thereof, in accordance with the guidelines issued by Reserve Bank of India.

- The Company is eligible to make the Preferential Allotment under Chapter V of the SEBI ICDR Regulations.

- Since the equity shares of the Company have been listed on the BSE Limited for a period of more than 90 trading days prior to the Relevant Date, it is not required to re-compute the price per equity share to be issued and therefore, the Company is not required to submit the undertakings specified under Regulations 163(1) (g) and (h) of the SEBI (ICDR) Regulations.

- The Equity Shares held by the proposed allottees in the Company are in dematerialized form only.

- None of the allottees have sold or transferred any Equity Shares during the 90 trading days preceding the relevant date.

m) Certificate of Practicing Company Secretary: The certificate from M/s. JK and Associates, the Practicing Company Secretary, certifying that the Preferential Allotment is being made in accordance with the requirements contained in the SEBI (ICDR) Regulations, is hosted on the Company's website at:
https://bharatamventures.com/assets/images/preferential-issue/pcs-certificate-reg163.pdf

n) The percentage (%) of Post Preferential Issue Capital that may be held by the allottees and change in control, if any, consequent to the Preferential Issue:

The percentage (%) of post-preferential issue capital that may be held by the allottees is provided in the table below. There shall be a no change in the management or control of the Company pursuant to the proposed issue and allotment of Convertible Warrants.

Sr. No.	Name of the Proposed Allottees	Pre-issue Shareholding		No. of Warrants proposed to be issued	*Post issue shareholding		Category
		No. of shares	%		No. of shares	%	
1.	Abhinath Manikrao Shinde	2,85,900	57.18	2,20,82,000	2,23,67,900	55.23	Current Status/ Proposed Status - Promoter
2.	Ketan Ishwarlal Kataria	30,000	6.00	29,08,000	29,38,000	7.25	Current Status/ Proposed Status - Promoter
3.	Mangesh Mukund Dehedkar	0	0	1,00,000	1,00,000	0.25	Current Status/ Proposed Status - Non-Promoter
4.	Vyankat Shrimant Deshamukh	0	0	7,80,000	7,80,000	1.93	Current Status/ Proposed Status - Non-Promoter

5.	Pankaj Subhash Gaikwad	0	0	3,90,000	3,90,000	0.96	Current Status/ Proposed Status - Non-Promoter
6.	Sudarshan Subhash Gaikwad	0	0	7,80,000	7,80,000	1.93	Current Status/ Proposed Status - Non-Promoter
7.	Sawata Kaduram Patil	0	0	7,80,000	7,80,000	1.93	Current Status/ Proposed Status - Non-Promoter
8.	Avinash Purushottom Kale	0	0	3,90,000	3,90,000	0.96	Current Status/ Proposed Status - Non-Promoter
9.	Kishor Laxmanrao Sonkusare	0	0	60,000	60,000	0.15	Current Status/ Proposed Status - Non-Promoter
10.	Ankush Asaram Masure	0	0	7,80,000	7,80,000	1.93	Current Status/ Proposed Status - Non-Promoter
11.	Krishna Prabhakar Masure	0	0	11,70,000	11,70,000	2.89	Current Status/ Proposed Status - Non-Promoter
12.	Ajay Shivkumar Mishra	0	0	60,000	60,000	0.15	Current Status/ Proposed Status - Non-Promoter
13.	Kalpana Aashish Nanda	0	0	2,00,000	2,00,000	0.49	Current Status/ Proposed Status - Non-Promoter
14.	Aruna Ashok Raut	0	0	7,80,000	7,80,000	1.93	Current Status/ Proposed Status - Non-Promoter
15.	Vivek Vilas Sandanse	0	0	3,90,000	3,90,000	0.96	Current Status/ Proposed Status - Non-Promoter
16.	Dnyanoba Shivaji Solankar	0	0	3,90,000	3,90,000	0.96	Current Status/ Proposed Status - Non-Promoter
17.	Ganesh Gopalrao Yadav	0	0	60,000	60,000	0.15	Current Status/ Proposed Status - Non-Promoter
18.	Chandani Dnyaneshwar Zambre	0	0	3,90,000	3,90,000	0.96	Current Status/ Proposed Status - Non-Promoter

19.	Dnyaneshwar Sitaram Zambare	0	0	7,80,000	7,80,000	1.93	Current Status/ Proposed Status - Non-Promoter
20.	Anjali Ashok Raut	0	0	3,90,000	3,90,000	0.96	Current Status/ Proposed Status - Non-Promoter
21.	Ashok Bhimrao Shinde	0	0	7,80,000	7,80,000	1.93	Current Status/ Proposed Status - Non-Promoter
22.	Masure Nikita Ankush	0	0	3,90,000	3,90,000	0.96	Current Status/ Proposed Status - Non-Promoter
23.	Atul Subhash Shinde	0	0	7,80,000	7,80,000	1.93	Current Status/ Proposed Status - Non-Promoter
24.	Shubham Parmeshwar Shinde	0	0	3,90,000	3,90,000	0.96	Current Status/ Proposed Status - Non-Promoter
25.	Hitendra Bhanji Mange	0	0	4,00,000	4,00,000	0.99	Current Status/ Proposed Status - Non-Promoter
26.	Manjulaben Dinesh Bhadra	0	0	2,00,000	2,00,000	0.49	Current Status/ Proposed Status - Non-Promoter
27.	Ramesh Dhondi ram Lukad	0	0	15,00,000	15,00,000	3.70	Current Status/ Proposed Status - Non-Promoter
28.	Kajal Chetan Kakariya	0	0	1,00,000	1,00,000	0.25	Current Status/ Proposed Status - Non-Promoter
29.	Rachana Ujjwal Zamad	0	0	1,00,000	1,00,000	0.25	Current Status/ Proposed Status - Non-Promoter
30.	Sarthak Vijlani	0	0	17,00,000	17,00,000	4.20	Current Status/ Proposed Status - Non-Promoter
	Total	**3,15,900**	**63.18**	**4,00,00,000**	**4,03,15,900**	**99.55**	

** The post preferential issue shareholding as shown above is calculated assuming full exercise of Warrants and consequential allotment of the Equity Shares of the company.*

In the event of any further issue of shares by the Company between the date of this notice and the date of allotment of Equity Shares on exercise of Warrants, the shareholding pattern shall stand modified accordingly.

o) Number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price: Nil

p) Justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer: Not Applicable

q) Principal terms of assets charged as securities: Not Applicable.

r) Other disclosures:

- During this financial year, the Company has not made any preferential allotment.

The Board of Directors of the Company believe that the proposed issue is in the best interest of the Company and its Members and therefore, recommends the Special Resolution as set out Item No. 11 in the accompanying notice for your approval.

Except Abhinath Manikrao Shinde (Managing Director and Promoter) and Ketan Ishwarlal Kataria (Director and Promoter) of the Company and their relatives, none of the other Directors or Key Managerial Personnel and their respective relatives are, in any way, concerned or interested, financially or otherwise, in the passing of the Special resolution set out at Item No. 10 of the Notice, except to the extent of their shareholding, if any, in the Company.

ITEM NO. 11 – RELATED PARTY TRANSACTIONS FOR THE FINANCIAL YEAR 2026-27:

The following Statement pursuant to Section 102 of the Companies Act, 2013 sets out the material facts and disclosures in relation to Item No. 11 of the Notice, concerning approval of related party transactions of the Company for the Financial Year 2026-27, in the tabular format prescribed under Regulation 23(3)/(9) of the SEBI LODR Regulations read with Section III-B of the SEBI Master Circular dated 11 November 2024 and the Industry Standards on RPT disclosures (June 2025).

(Formerly known as PET PLASTICS LIMITED)
1301,13th Floor, Signature Business Park,
Commercial Premises CHSL, Postal Colony,
Near Fine Arts Society, Chembur, Mumbai,
Pin Code – 400071, Maharashtra, India

Contact No – +91 82370 27000
Email Id – connect@bharatamventures.com
Website – www.bharatamventures.com
CIN – L66190MH1985PLC037217

A. Summary of Related Party Transactions

S. No.	Name of Related Party	PAN	Relationship	Nature of Transaction	Amount (₹)	% of Turnover
1	Mr. Abhinath Manikrao Shinde	BQYPS1557B	Director	Unsecured Loan taken from Director	1,00,00,000	4.20%
2	Vyenkatesh Goldcare Private Limited	AAKCG1924A	Common Shareholder	Unsecured Loan taken from related entity	10,00,00,000	42.03%
3	Vyenkatesh Goldcare Private Limited	AAKCG1924A	Common Shareholder	Sale of Service	10,00,00,000	42.03%
4	Vyenkatesh Global Ventures Private Limited	AAVCS4001P	Common Shareholder	Unsecured Loan taken from related entity	10,00,00,000	42.03%
5	Bharatam Finotech Private Limited	AAMCB9209K	Common Shareholder	Unsecured Loan taken from related entity	10,00,00,000	42.03%
6	Bharatam Finotech Private Limited	AAMCB9209K	Common Shareholder	Sale of Service	10,00,00,000	42.03%
7	Penganga Sakhar Karkhana Private Limited	AAMCP2929G	Common Director	Unsecured Loan given to related entity	50,00,00,000	210.16%

S. No.	Name of Related Party	PAN	Relationship	Nature of Transaction	Amount (₹)	% of Turnover
8	Mr. Vijay Thakkar	BBRPT4565Q	Non-Executive Director	Sitting Fees	1,00,000	0.04%
9	Mr. Harshad Patel	BWPPP2387H	Non-Executive Director	Sitting Fees	1,00,000	0.04%

B. Materiality Assessment

Annual consolidated turnover (last audited financial statements, FY 2025-26)	₹ 23,79,09,430
Materiality threshold under Regulation 23(1) r/w Schedule XII (SEBI LODR Fifth Amendment Regulations, 2025)	To be computed in accordance with the threshold applicable to the Company under Regulation 23(1), as amended and in force on the date of approval
Aggregate value of transactions with each related party during FY 2026-27 (individually/cumulatively)	₹ 101,02,00,000
Whether transaction(s) classified as 'Material Related Party Transaction'	Yes, subject to the applicable materiality computation under Regulation 23

For avoidance of doubt, the amount of ₹101.02 Crore represents the **aggregate value of all proposed transactions covered under this Item No. 12 and does not represent the amount with each individual Related Party**.

The transactions shall be placed before the Audit Committee for its prior approval in accordance with Regulation 23 of the SEBI LODR Regulations and applicable law.

Where the proposed transactions constitute Material Related Party Transactions under Regulation 23, approval of the Members of the Company shall be obtained by way of the requisite resolution in accordance with Regulation 23(4) of the SEBI LODR Regulations.

C. Transaction-wise Detailed Disclosure

C.1 Mr. Abhinath Manikrao Shinde – Unsecured Loan taken from Director

1. Name of the Related Party	Mr. Abhinath Manikrao Shinde
2. Relationship with the Company	Director and Promoter
3. Name of Director/KMP who is related, if any	Not Applicable
4. Nature of the Transaction	Unsecured Loan taken from Director
5. Material Terms / Tenure / Rate of Interest (if loan)	Tenure: Up to 12 months; Rate of Interest: Not less than the prevailing bank lending rate / such rate as may be approved by the Audit Committee and Board; Repayment: As per the terms of the loan agreement; Unsecured.
6. Monetary Value of the Transaction (₹)	₹ 1,00,00,000 (Maximum value approved for FY 2026-27)
7. Value of transaction as % of Company's annual consolidated turnover	4.20% (Turnover considered: ₹23,79,09,430 as per last audited financial statements)
8. Whether in the ordinary course of business	Yes, subject to confirmation based on the Company's actual business activities and nature of the proposed borrowing.
9. Whether on an arm's length basis	Yes, based on the commercial terms, prevailing lending rates and terms approved by the Audit Committee.
10. Justification, where not in ordinary course/not at arm's length	Not Applicable
11. Source of funds (in case of loans/advances)	Internal accruals / funds available with the lender, as applicable.

12. Basis of valuation, if any special valuation involved	Not Applicable
13. Percentage of shareholding/interest of the related party in the Company, if any	57.18%
14. Any other information material for Members/Audit Committee to take a decision	The transaction is proposed to meet the Company's funding requirements and shall be undertaken on such terms and conditions as may be approved by the Audit Committee and Board of Directors.

C.2 Vyenkatesh Goldcare Private Limited – Unsecured Loan taken from related entity

1. Name of the Related Party	Vyenkatesh Goldcare Private Limited
2. Relationship with the Company	Related Party by virtue of the applicable provisions of the Act / SEBI LODR Regulations on account of common shareholding.
3. Name of Director/KMP who is related, if any	Not Applicable
4. Nature of the Transaction	Unsecured Loan taken from related entity
5. Material Terms / Tenure / Rate of Interest (if loan)	Tenure: 12 months; Rate of Interest: 12% p.a.; Repayable on demand ; Unsecured
6. Monetary Value of the Transaction (₹)	₹ 10,00,00,000 (Maximum value approved for FY 2026-27)
7. Value of transaction as % of Company's annual consolidated turnover	42.03% (Turnover considered: ₹ 23,79,09,430 as per last audited financial statements)
8. Whether in the ordinary course of business	Yes, subject to confirmation with reference to the Company's actual business activities.
9. Whether on an arm's length basis	Yes, based on comparable borrowing/lending rates and commercial terms.

10. Justification, where not in ordinary course/not at arm's length	Not Applicable
11. Source of funds (in case of loans/advances)	Internal accruals / funds available with the lender, as applicable.
12. Basis of valuation, if any special valuation involved	Not Applicable
13. Percentage of shareholding/interest of the related party in the Company, if any	Nil
14. Any other information material for Members/Audit Committee to take a decision	The transaction is proposed for meeting the Company's funding requirements and shall be undertaken on terms approved by the Audit Committee and Board.

C.3 Vyenkatesh Goldcare Private Limited – Sale of Service

1. Name of the Related Party	Vyenkatesh Goldcare Private Limited
2. Relationship with the Company	Related Party by virtue of the applicable provisions of the Act / SEBI LODR Regulations on account of common shareholding.
3. Name of Director/KMP who is related, if any	Not Applicable
4. Nature of the Transaction	Sale of Service
5. Material Terms / Tenure / Rate of Interest (if loan)	Services shall be provided in accordance with the applicable agreement / work order and on commercial terms approved by the Audit Committee and Board.
6. Monetary Value of the Transaction (₹)	₹ 10,00,00,000 (Maximum value approved for FY 2026-27)
7. Value of transaction as % of Company's annual consolidated turnover	42.03% (Turnover considered: ₹23,79,09,430 as per last audited financial statements)

8. Whether in the ordinary course of business	Yes, subject to confirmation based on the Company's actual business activities.
9. Whether on an arm's length basis	Yes, based on comparable commercial terms / pricing.
10. Justification, where not in ordinary course/not at arm's length	Not Applicable
11. Source of funds (in case of loans/advances)	Not Applicable
12. Basis of valuation, if any special valuation involved	Not Applicable
13. Percentage of shareholding/interest of the related party in the Company, if any	Nil
14. Any other information material for Members/Audit Committee to take a decision	The transaction is proposed to be undertaken on commercial terms and subject to the requisite approvals.

C.4 Vyenkatesh Global Ventures Private Limited – Unsecured Loan taken from related entity

1. Name of the Related Party	Vyenkatesh Global Ventures Private Limited
2. Relationship with the Company	Common Shareholder [confirm if also Promoter/Promoter Group entity]
3. Name of Director/KMP who is related, if any	Not Applicable
4. Nature of the Transaction	Unsecured Loan taken from related entity
5. Material Terms / Tenure / Rate of Interest (if loan)	Tenure: 12 months; Rate of Interest: 12% p.a.; Repayable on demand; Unsecured
6. Monetary Value of the Transaction (₹)	₹ 10,00,00,000 (Maximum value approved for FY 2026-27)

7. Value of transaction as % of Company's annual consolidated turnover	42.03% (Turnover considered: ₹23,79,09,430 as per last audited financial statements)
8. Whether in the ordinary course of business	Yes
9. Whether on an arm's length basis	Yes
10. Justification, where not in ordinary course/not at arm's length	Not Applicable
11. Source of funds (in case of loans/advances)	Internal Accruals
12. Basis of valuation, if any special valuation involved	Not Applicable
13. Percentage of shareholding/interest of the related party in the Company, if any	Nill
14. Any other information material for Members/Audit Committee to take a decision	Not Applicable

C.5 Bharatam Finotech Private Limited – Unsecured Loan taken from related entity

1. Name of the Related Party	Bharatam Finotech Private Limited
2. Relationship with the Company	Common Shareholder
3. Name of Director/KMP who is related, if any	Pravin Shantaram Thigle
4. Nature of the Transaction	Unsecured Loan taken from related entity
5. Material Terms / Tenure / Rate of Interest (if loan)	Tenure: 12 months; Rate of Interest: 12% p.a.; Repayable on demand; Unsecured
6. Monetary Value of the Transaction (₹)	₹ 10,00,00,000 (Maximum value approved for FY 2026-27)

7. Value of transaction as % of Company's annual consolidated turnover	42.03% (Turnover considered: ₹23,79,09,430 as per last audited financial statements)
8. Whether in the ordinary course of business	Yes
9. Whether on an arm's length basis	Yes
10. Justification, where not in ordinary course/not at arm's length	Not Applicable
11. Source of funds (in case of loans/advances)	Internal Accruals
12. Basis of valuation, if any special valuation involved	Not Applicable
13. Percentage of shareholding/interest of the related party in the Company, if any	Nil
14. Any other information material for Members/Audit Committee to take a decision	Not Applicable

C.6 Bharatam Finotech Private Limited – Sale of Service

1. Name of the Related Party	Bharatam Finotech Private Limited
2. Relationship with the Company	Common Shareholder
3. Name of Director/KMP who is related, if any	Pravin Shantaram Thigle
4. Nature of the Transaction	Sale of Service
5. Material Terms / Tenure / Rate of Interest (if loan)	Not Applicable
6. Monetary Value of the Transaction (₹)	₹ 10,00,00,000 (Maximum value approved for FY 2026-27)

7. Value of transaction as % of Company's annual consolidated turnover	42.03% (Turnover considered: ₹23,79,09,430 as per last audited financial statements)
8. Whether in the ordinary course of business	Yes
9. Whether on an arm's length basis	Yes
10. Justification, where not in ordinary course/not at arm's length	Not Applicable
11. Source of funds (in case of loans/advances)	Not Applicable
12. Basis of valuation, if any special valuation involved	Not Applicable
13. Percentage of shareholding/interest of the related party in the Company, if any	Nil
14. Any other information material for Members/Audit Committee to take a decision	Not Applicable

C.7 Penganga Sakhar Karkhana Private Limited – Unsecured Loan given to related entity

1. Name of the Related Party	Penganga Sakhar Karkhana Private Limited
2. Relationship with the Company	Related Party by virtue of common directorship.
3. Name of Director/KMP who is related, if any	Abhinath Shinde
4. Nature of the Transaction	Unsecured Loan given to related entity
5. Material Terms / Tenure / Rate of Interest (if loan)	Tenure: 12 months; Rate of Interest: 12% p.a.; Repayable on demand; Unsecured
6. Monetary Value of the Transaction (₹)	₹ 50,00,00,000 (Maximum value approved for FY 2026-27)

7. Value of transaction as % of Company's annual consolidated turnover	210.16% (Turnover considered: ₹23,79,09,430 as per last audited financial statements)
8. Whether in the ordinary course of business	Yes
9. Whether on an arm's length basis	Yes
10. Justification, where not in ordinary course/not at arm's length	Not Applicable
11. Source of funds (in case of loans/advances)	Internal Accruals
12. Basis of valuation, if any special valuation involved	Not Applicable
13. Percentage of shareholding/interest of the related party in the Company, if any	Nil
14. Any other information material for Members/Audit Committee to take a decision	Not Applicable

C.8 Mr. Vijay Thakkar – Sitting Fees

1. Name of the Related Party	Mr. Vijay Thakkar
2. Relationship with the Company	Non-Executive Director
3. Name of Director/KMP who is related, if any	Not Applicable
4. Nature of the Transaction	Sitting Fees
5. Material Terms / Tenure / Rate of Interest (if loan)	Not Applicable
6. Monetary Value of the Transaction (₹)	₹ 1,00,000 (Maximum value approved for FY 2026-27)

7. Value of transaction as % of Company's annual consolidated turnover	0.04% (Turnover considered: ₹[23,79,09,430] as per last audited financial statements)
8. Whether in the ordinary course of business	Yes
9. Whether on an arm's length basis	Yes
10. Justification, where not in ordinary course/not at arm's length	Not Applicable
11. Source of funds (in case of loans/advances)	Not Applicable
12. Basis of valuation, if any special valuation involved	Not Applicable
13. Percentage of shareholding/interest of the related party in the Company, if any	Nil
14. Any other information material for Members/Audit Committee to take a decision	Sitting fees shall be paid in accordance with the applicable provisions of the Act and approved remuneration policy.

C.9 Mr. Harshad Patel – Sitting Fees

1. Name of the Related Party	Mr. Harshad Patel
2. Relationship with the Company	Non-Executive Director
3. Name of Director/KMP who is related, if any	Not Applicable
4. Nature of the Transaction	Sitting Fees
5. Material Terms / Tenure / Rate of Interest (if loan)	Not Applicable
6. Monetary Value of the Transaction (₹)	₹ 1,00,000 (Maximum value approved for FY 2026-27)

7. Value of transaction as % of Company's annual consolidated turnover	0.04% (Turnover considered: ₹23,79,09,430 as per last audited financial statements)
8. Whether in the ordinary course of business	Yes
9. Whether on an arm's length basis	Yes
10. Justification, where not in ordinary course/not at arm's length	Not Applicable
11. Source of funds (in case of loans/advances)	Not Applicable
12. Basis of valuation, if any special valuation involved	Not Applicable
13. Percentage of shareholding/interest of the related party in the Company, if any	Not Applicable
14. Any other information material for Members/Audit Committee to take a decision	Sitting fees shall be paid in accordance with the applicable provisions of the Act and approved remuneration policy.

D. Interest of Directors/KMP

Directors/KMP concerned or interested	Mr. Abhinath Shinde, Mr. Pravin Shantaram Thigle, Mr. Vijay Thakkar, Mr. Harshad Patel
Nature and extent of interest	Director in the company
Related parties abstaining from voting (Regulation 23(4))	Mr. Abhinath Shinde, Mr. Pravin Shantaram Thigle, Mr. Vijay Thakkar, Mr. Harshad Patel

By Order of the Board
For Bharatam Ventures Limited
(Formerly known as Pet Plastics Limited)
Sd/-
Mr. Abhinath Shinde
Managing Director
DIN: 07076684

Dated: 14/08/2026
Place: Mumbai

ANNEXURE A

Details of the Directors seeking appointment / re-appointment at the 41st Annual General Meeting (Pursuant to Regulation 36(3) of the SEBI Listing Regulations and Clause 1.2.5 of Secretarial Standard-2 on General Meetings)

Particulars	Mr. Abhinath Shinde	Mr. Ketan Ishwarlal Kataria	Mr. Pravin Shantaram Thigale	Mr. Rahul Chandratre
DIN	07076684	01943753	09182612	02653975
Date of Birth / Age	27/11/1985 (41 Years)	14/08/1974 (52 Years)	18/12/1976 (50 Years)	09/12/1985 (40 years)
Date of first appointment on the Board	May 30, 2025	August 14, 2026	August 14, 2026	May 28, 2026